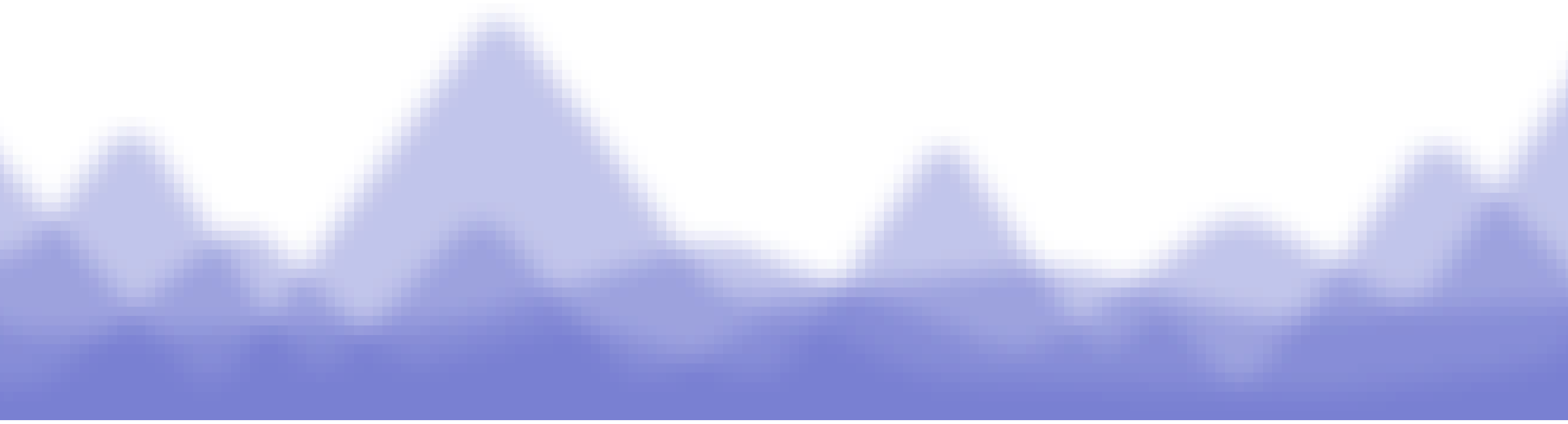
LOG IN

Portfolios Designed for Life

Quartz Partners Investment Management is a Registered Investment Adviser offering research-driven portfolio solutions for individuals, advisors, and employers.

HOW WE INVEST



Portfolios Engineered for All Market Environments

Markets are unpredictable. Our investment strategy and portfolios are structured to provide maximum flexibility, **empowering your investments with the ability to adjust** to lasting changes in the market environment.

Our Strategies >

Independent Research With No Strings Attached

We conduct the research that drives our portfolios in-house, focusing on the data and market developments that matter most to your investments. And as a **fee-only advisor**, our security selection process is always done with your interests in mind.

Resource Center >

Working with Financial Advisors and Employers

Our strategies are available to financial advisors through multiple platforms and products. We also offer a comprehensive cost efficient 401K Plan solution. **See how much your retirement plan could save by clicking here**.

Learn More >

Always-on Portfolio Management

With Quartz Partners on your side, you'll have the team you need and the time you deserve.

CONTACT US TO LEARN MORE

Getting Started is Easy.

Quartz Partners manages most retirement and brokerage (non-qualified) accounts. Start out by completing our **risk profile quiz** to see which strategy meets your individual risk tolerance and goals. Once your account is set up and a strategy is chosen, we take care of ongoing rebalancing (as needed) and **allocation changes**. We can also help with your **cash management** needs if you choose a qualified custodian.

BROKERAGE ACCOUNTS

ETF

We can help you set up a brokerage account at custodians such as TD Ameritrade Institutional. Once you select a custodian & strategy, we do the rest.

VARIABLE ANNUITY OVERLAY

We can manage the investments available within an **existing** Variable Annuity (VA). With a VA, the job of selecting the right allocation is left to you. We can help select with both fund selection and portfolio construction.

UNIFIED MANAGED ACCOUNTS

ETF

If you are participating in a unified managed account program through your financial advisor, Quartz Partners strategy portfolios may be available.

Financial Advisors: learn more

PORTFOLIOS PRIMARILY CONSIST OF EXCHANGE-TRADED FUNDS (ETF) THAT TYPICALLY SEEK LOW COST, DIVERSIFIED EXPOSURE TO ASSET CLASSES. LEARN MORE >

EMPLOYERS: LEARN ABOUT OUR TURN-KEY, COST-EFFICIENT, MODERN 401K PLAN

At Quartz Partners, we put your goals first and invest alongside you for the

There is simply no way to predict the path of the markets years ahead. That's why Quartz Partners manages your portfolio in real-time and rebalances your portfolio as market conditions inevitably change.

DOWNLOAD INVESTOR GUIDE

IN THE PUBLIC EYE: CHECK OUT QUARTZ PARTNERS' MEDIA COVERAGE

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Subject

Message

Submit

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