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We are an independent, fee-only wealth planning firm who has embraced the Fiduciary Duty since 1989.

-  Corporate Executives
-  Wealth-Building Families
-  Retirees
-  Business Owners



CORPORATE EXECUTIVES

It's complicated: compensation, stock options, and more. We know you're busy; let us free you up to do what you do best.

[LEARN MORE](#)


What is Total Wealth Planning?



WE'VE BEEN LISTENING FOR OVER 25 YEARS

Life brings many transitions. Find the right advisor to fit your needs on a fee-only basis, and take the first step in the journey. Total Wealth Planning's team of Certified Financial Planners® guides Cincinnati families and associates through transition.

Fee-only advisor, Total Wealth Pla...



WE ARE PROUDLY ASSOCIATED WITH



Fee **FO** Only



CONTACT INFO

4665 Cornell Rd. Suite 160,
Cincinnati, OH 45241

513-984-6696

info@twpteam.com

WHAT'S NEW AT TWP

Quarter 2, 2019 Market Review
Friday, July 5, 2019

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