



**GRANITE BAY**  
WEALTH MANAGEMENT  
*BEYOND INVESTING*



RESOURCES



ACCOUNT ACCESS



MARKET WATCH



FINANCIAL HEADLINES

# HOW DO WE GO BEYOND INVESTING?

In today's world, investments have become a commodity that can be obtained through any number of resources.

We view investments as a tool to help our clients achieve all their hopes and dreams. Our process begins with understanding what's important to the client. We are a resource in every area of our client's financial life. If it has to do with money, we want the first call to be to us so we can help guide you through an ever expanding, complex world of choices.



# MEET OUR TEAM

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At Granite Bay Wealth Management, we believe in a client centered approach to asset management. We begin with an in depth consultation and, when appropriate, by preparing a comprehensive financial plan.

Our goal is to ensure that every client has a similar level of world class service with a plan that is uniquely theirs.

[Check Out Our Team](#)

[Watch Our Video](#)

## SERVICES







## OUR FIRM

Granite Bay Wealth Management was founded in 2006 by Joseph Skees and Paul Stanley. After more than ten years working at three major Wall Street firms, Joe and Paul realized that to truly focus on the best interest of their clients, they needed to start an independent firm.



## OUR PHILOSOPHY

We believe that achieving your financial goals requires diligent research, proper asset allocation and the courage to stay on course in tough times. Perhaps just as important as managing investments is managing investor behavior. We work closely with our clients to develop a long term plan and make sure they stay focused on it through the years. We work hard to provide practical real world advice to high net worth families. We strive to provide exceptional customer service and to always be available.



## OUR LOCATION

We are located at 767 Islington Street in the beautiful seacoast community of Portsmouth, NH. Just an hour north of Boston and an hour south of Portland.

[Click here for directions.](#)



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