



[\(http://southbayfinancialpartners.com/\)](http://southbayfinancialpartners.com/)



Search ...



3868 Carson St. Torrance, CA 90503
Torrance, CA 90503



310.792.4189

info@sbfinancialpartners.com (<mailto:info@sbfinancialpartners.com>)

[Home \(http://southbayfinancialpartners.com/\)](http://southbayfinancialpartners.com/)

[About \(http://southbayfinancialpartners.com/about/\)](http://southbayfinancialpartners.com/about/)

What We Offer ▾

[Articles \(http://southbayfinancialpartners.com/news/\)](http://southbayfinancialpartners.com/news/)

[Contact \(http://southbayfinancialpartners.com/contact/\)](http://southbayfinancialpartners.com/contact/)

[\(http://southbayfinancialpartners.com/\)](http://southbayfinancialpartners.com/)

South Bay Financial Partners

A background image showing a group of business professionals in a meeting. In the foreground, a man in a suit is shaking hands with another person. The text "Personalized Financial Planning" is overlaid on the image.

Personalized Financial Planning

Mind sharing your thoughts about your finances?

[Take Our Survey \(https://sadielogoodwin.typeform.com/to/QvPfvG\)](https://sadielogoodwin.typeform.com/to/QvPfvG)

(<http://southbayfinancialpartners.com/category/retirement/>)



Retirement (<http://southbayfinancialpartners.com/category/retirement/>)

No matter where you want your retirement savings to take you, with us it's quick and easy to put a plan in motion.

South Bay

(<http://southbayfinancialpartners.com/category/planning/>)



Financial Partners

<http://southbayfinancialpartners.com/>) About (<http://southbayfinancialpartners.com/about/>)

Tax Preparation Articles (<http://southbayfinancialpartners.com/news/>)

Taxes can have a big impact on your wealth accumulation. Integrating tax planning with the rest of your services can maximize results.

Contact (<http://southbayfinancialpartners.com/contact/>)



College Debt

Finished with classes? Let us help you develop a plan that fits your needs so we can tackle this debt together.

How We're Different

We do not offer off-the-shelf financial planning. We deal specifically on a personal basis offering fully customized and individually tailored planning to meet your needs and visions. Each person is unique with individual values and goals. Your financial services should be just as unique.

[View Services \(http://southbayfinancialpartners.com/services\)](http://southbayfinancialpartners.com/services) →



South Bay

Financial Partners

About South Bay Financial Partners

Personalized Financial Planning – no cookie cutter reports, no off-the-shelf software to figure out your future. Each person is unique with individual values and goals. Your financial services should be just as unique. Your reports

should uniquely address your path and show where you are on that path. If you don't want an "off the shelf" plan or a quarterly report that looks like everyone else's, contact us. If you want personalize answers to your financial

questions, contact us.

[What We Offer](#) ▾ [Articles \(http://southbayfinancialpartners.com/news/\)](http://southbayfinancialpartners.com/news/)

Frequently Asked Questions

What kind of financial advice do you give?

Do you offer individually tailored investment plans?

How would I go about planning for my retirement?



Financial Partners

(<http://southbayfinancialpartners.com/>)

Home (<http://southbayfinancialpartners.com/>) About (<http://southbayfinancialpartners.com/about/>)

What We Offer ▾ Articles (<http://southbayfinancialpartners.com/news/>)



Contact (<http://southbayfinancialpartners.com/contact/>)

Experienced

With over 20 years of experience working with hundreds of clients you'll be in good hands.



Vibrant

When planning for the future financial planning is something to get excited about, and we're here to help.



Professional
We understand the seriousness of planning, and our diligence will ensure you get the optimum results.
**South Bay
Financial Partners**

[\(http://southbayfinancialpartners.com/\)](http://southbayfinancialpartners.com/)

[Home \(http://southbayfinancialpartners.com/\)](http://southbayfinancialpartners.com/) [About \(http://southbayfinancialpartners.com/about/\)](http://southbayfinancialpartners.com/about/)

[What We Offer ▾](#) [Articles \(http://southbayfinancialpartners.com/news/\)](http://southbayfinancialpartners.com/news/)

[Contact \(http://southbayfinancialpartners.com/contact/\)](http://southbayfinancialpartners.com/contact/)

Request a Call Back

Would you like to speak to South Bay Financial Partners over the phone? Just submit your details and someone will be in touch shortly. You can also [email us \(mailto:tara@southbayfinancialpartners.com\)](mailto:tara@southbayfinancialpartners.com) if you would prefer.

For Businesses: Do you have questions about how South Bay Financial Partners can help your company? Send us an email and we'll get in touch — we would be delighted to speak.

Note: Your details are kept strictly confidential as per our Privacy Policy.

Your Name

I would like to discuss

Your Email Optional

Your Phone Number

Submit



South Bay Financial Partners

We bring 20+ years of experience working with over a hundred people in various stages of life and various financial situations. Everyone from the young family planning for college to families dealing with the final months of the matriarch's life.

Explore

Home (http://southbayfinancialpartners.com)	Financial Planning (http://southbayfinancialpartners.com/services/)
About (http://southbayfinancialpartners.com/about)	Wealth Management (http://southbayfinancialpartners.com/services/)
Services (http://southbayfinancialpartners.com/services)	Retirement Planning (http://southbayfinancialpartners.com/services/)
Articles (http://southbayfinancialpartners.com/news)	College Planning (http://southbayfinancialpartners.com/services/)
Contact (http://southbayfinancialpartners.com/contact)	Insurance Analysis (http://southbayfinancialpartners.com/services/)
	Estate Planning (http://southbayfinancialpartners.com/services/)
	Budgeting Analysis (http://southbayfinancialpartners.com/services/)

Recent Articles

[College, Graduation, Cash Flow, and “Adulting” – Simplified](http://southbayfinancialpartners.com/2019/06/18/college-graduation-cash-flow-and-adulting-simplified/) (<http://southbayfinancialpartners.com/2019/06/18/college-graduation-cash-flow-and-adulting-simplified/>)

June 18, 2019

[3 Spending Best Practices to Help You Feel Less Uncomfortable with Your Financial Situation](http://southbayfinancialpartners.com/2019/02/08/three-spending-best-practices/) (<http://southbayfinancialpartners.com/2019/02/08/three-spending-best-practices/>)

February 8, 2019

[What's Holding You Back? – A Reflection on Financial Success](http://southbayfinancialpartners.com/2019/02/01/financial-success-reflection/) (<http://southbayfinancialpartners.com/2019/02/01/financial-success-reflection/>)

February 1, 2019

Your email address

f Facebook (<https://www.facebook.com/SouthBayFinancialPartners>) **t** Twitter (<https://twitter.com/southbayfinpart>)

in LinkedIn (<https://www.linkedin.com/company/south-bay-financial-partners/>)

Code of Ethics (<http://southbayfinancialpartners.com/wp-content/uploads/2018/04/cfp-board-code-and-standards.pdf>)

Privacy Policy SEC ADV Brochure Part A and Part B (<http://southbayfinancialpartners.com/wp-content/uploads/2019/03/2019-Mar-SBFP-ADV-Brochure-Part-2A-and-2B.pdf>)