

# Mind sharing your thoughts about your finances?

Take Our Survey (https://sadiegoodwin.typeform.com/to/QvPfVG)

(http://southbayfinancialpartners.com/category/retirement/)



### Retirement (http://southbayfinancialpartners.com/category/retirement/)

No matter where you want your retirement savings to take you, with us it's quick and easy to put a plan in motion.



## (http://southbaylinancialpartners.com/category/planning/)

About (http://southbayfinancialpartners.com/about/) com/)

### Taxappeparation(Hetp://southbaigfinialneitalpanomers.com/category/taxes/)

Taxes can have a big impact on your wealth accumulation. Integrating tax planning with the rest of your services can maximize

results. Contact (http://southbayfinancialpartners.com/contact/)



### College Debt

Finished with classes? Let us help you develop a plan that fits your needs so we can tackle this debt together.

### How We're Different

We do not offer off-the -shelf financial planning. We deal specifically on a personal basis offering fully customized and individually tailored planning to meet your needs and visions. Each person is unique with individual values and goals. Your financial services should be just as unique.

View Services (http://southbayfinancialpartners.com/services)  $\rightarrow$ 

# South Bay About South Bay Finandial Pheners Partners

Personalized Financial Planning – no cookie cutter reports, no off-the-shelf software to figure out your future. Each (http://southbayfinancialpartners.com/) person/isounique/withindivalualvalues and goals. Your financial services should be just as unique. Your reports

should uniquely address your path and show where you are on that path. If you don't want an "off the shelf" plan or Home (http://southbayfinancialpartners.com/) About (http://southbayfinancialpartners.com/about/) a quarterly report that looks like everyone else's, contact us. If you want personalize answers to your financial guestions, contact us.

What We Offer - Articles (http://southbayfinancialpartners.com/news/)

### Frequent/yuAsked Question/Sontact/)

What kind of financial advice do you give?

Do you offer individually tailored investment plans?

How would I go about planning for my retirement?



## Financial Partners

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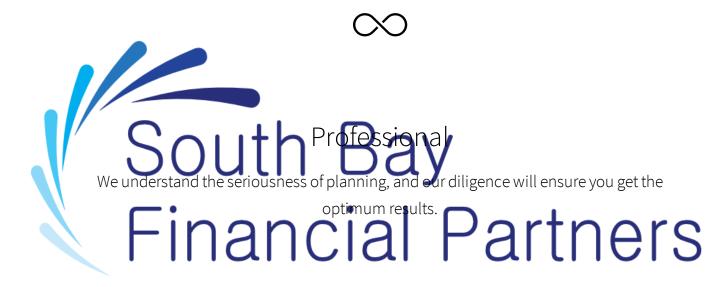
### Experienced

With over 20 years of experience working with hundreds of clients you'll be in good hands.



Vibrant

When planning for the future financial planning is something to get excited about, and we're here to help.



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### Request a Call Back

Would you like to speak to South Bay Financial Partners over the phone? Just submit your details and someone will be in touch shortly. You can also email us (mailto:tara@southbayfinancialpartners.com) if you would prefer.

**For Businesses:** Do you have questions about how South Bay Financial Partners can help your company? Send us an email and we'll get in touch — we would be delighted to speak.

Note: Your details are kept strictly confidential as per our Privacy Policy.

#### Your Name

I would like to discuss

Financial Planning

Your Email Optional

e.g. john@gmail.com

Your Phone Number

Submit

# South Bay Financial Partners

We bring 20+ years of experience working with over a hundred people in various stages of life and various financial situations. Everyone from the young family planning for college to families dealing with the final months of the matriarch's life.

#### Explore

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3 Spending Best Practices to Help You Feel Less Uncomfortable with Your Financial Situation (http://southbayfinancialpartners.com/2019/02/08/three-spending-best-practices/) February 8, 2019

What's Holding You Back? – A Reflection on Financial Success (http://southbayfinancialpartners.com/2019/02/01/financial-success-reflection/)

Your email address

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