We help our clients design and implement a customized plan focused on pursuing life dreams and financial goals.

We do this by providing quality guidance, education, and service with a truly personal relationship.

Please take some time to learn more about us, how we help our clients, and what we can do for you.

WHO WE ARE

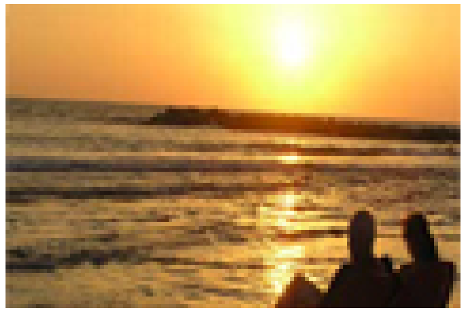
The goal of the founders of ADK Wealth Advisory Group was to create a financial firm that was centered on the client. At their first firm, Dan and Cory saw the perils and pitfalls of proprietary products and advice before analysis. Our firm will always strive to fully understand your situation before making any recommendations. We view our role as educators, helping our clients to understand their many options in a complex financial world. Since trust is essential, we strive to have a truly personal relationship with each client.

Investment Fiduciary

OUR SERVICES

WEALTH MANAGEMENT (/SERVICES/2016/10/7/WEALTH-MANAGEMENT)

Your investment mangement decisions are driven by your needs and goals, not our desire to sell products. Once we have a working plan, we will tailor your investments to meet your needs. Unlike many financial advisors, our team's background is in finance, not sales. We combine cutting edge mathematics and technology with analysis to choose from some of the premier money managers. Our philosophy focuses on reducing risk through true diversification including alternative investments.



RETIREMENT PLANNING (/SERVICES/KT6PRW45QJLOKAUD

Retirement is a serious life event. Like all of life's most important decisions, we should attempt to fully understand our situation, our objectives, and our options before we begin to make real choices. Then, we need real advice that can help implement that plan. Investors have been through a whirlwind over the last few years, which brings home the need for real diversification. Nevertheless, we often find that the critical decision was not just how to invest, but could be when to retire or how to save. Without knowing the questions, it is difficult to know the answers.

TAX PLANNING (/SERVICES/6GKG5GURQPMHREQ

We can help you develop strategies to minimize your tax exposure during all phases of your life. Many people overlook relatively simple strategies to reduce their overall risk of taxation. Our modelling can help you reduce your tax exposure today while planning for tomorrow. We frequently work with CPAs and other tax professionals to make sure the advice you receive from all of your advisors is compatible and working in your best interest.

OUR TEAM

(/team/yuqq6r9hmyrxhqrp93t34ie8fear1q)

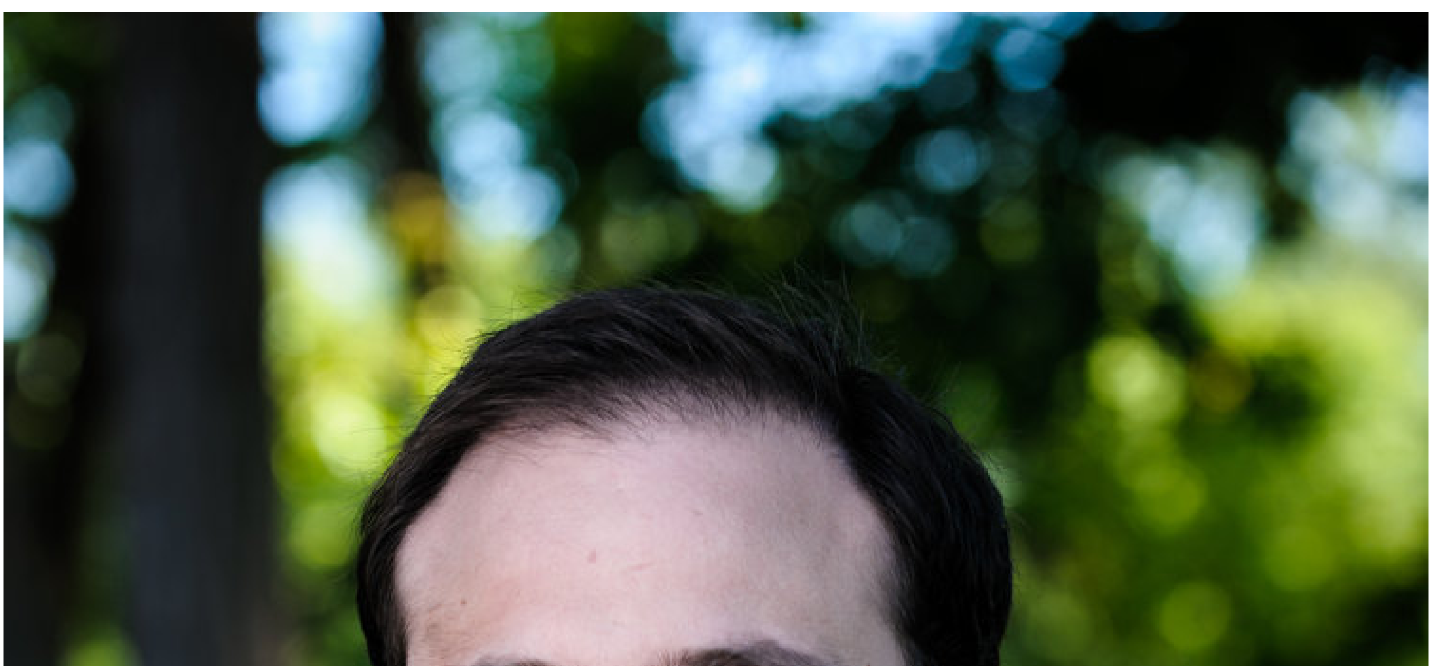
DAN DAVIS, CFP® (/TEAM/YUQQ6R9HMYRXHQRP93T34IE8FEAR1Q)

Dan Davis is a co-founder and principal of ADK Wealth Advisory Group. Dan's finance degree is from Drake University. He completed the CFP (http://www.cfp.net/)® in 1997. Sam Miller and Rich Kurowski are key members of his team which has been helping clients for over 25 years. Dan is a past president of the St. Louis FPA (http://chapters.onefpa.org/greaterstlouis/). Dan and his wife, Mary Kay, have four children. Dan serves immigrants and refugees in the St. Louis metro area through the Cup of Nations Christian outreach. View Dan's market commentary here (http://www.discoverindependence.com/media).

(/team/2016/10/6/cory-kraft-cfp)

CORY KRAFT, CFP® (/TEAM/2016/10/6/CORY-KRAFT-CFP)

Cory Kraft is a co-founder and principal of ADK Wealth Advisory Group. Cory has a degree in Public Adminsitration from Drake University. He completed the CFP (http://www.cfp.net/)® in 1997. He is assisted by Donald Vaught and Drew Black. Cory and his wife, Felice, have four children. Cory is an instrument certified pilot.



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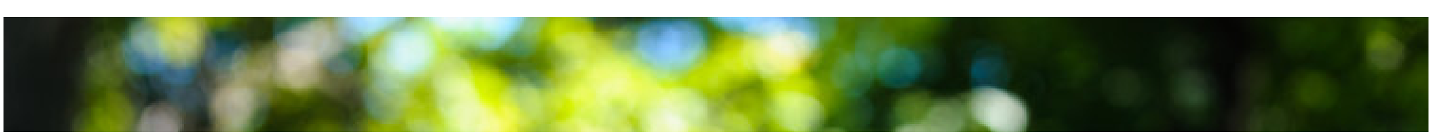
DONALD VAUGHT (/TEAM/JZUGH941762ZRMEU3RJH0W18H4FD30)

Donald Vaught joined ADK Wealth Advisory Group in 2004 straight from graduate school where he studied mathematical finance at the University of Missouri -- Columbia. Besides his duties with client service, Don heads up the firm's research and technology operations. Don has two children. In his spare time, Don is a voracious reader and is a go/baduk/weiqi enthusiast.



(/team/l9mawvvfmbzsdkock3la3hzkz0xo11)

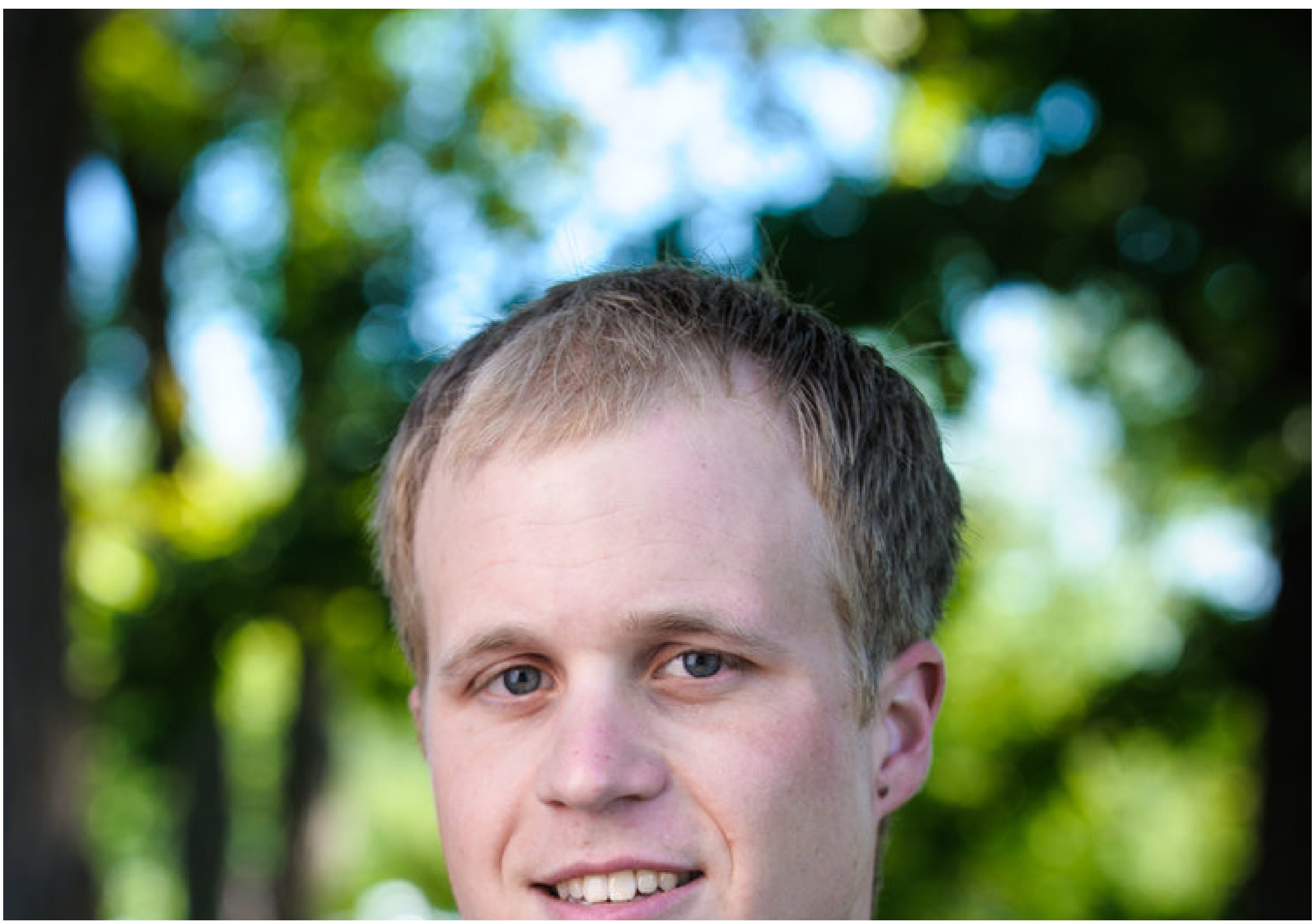
SAM MILLER (/TEAM/L9MAWVVFMBZSDKOCK3LA3HZKZ0XO11)

Sam Miller joined ADK Wealth Advisory Group in 2006 as a Client Service Associate. Sam attended the University of Missouri -- Columbia and has his degree in Personal Financial Management. Sam is a past president of the St. Louis FPA (http://chapters.onefpa.org/greaterstlouis/).

(/team/oxg3vxgi0wfmvhwxkroinrgsbhfrmy)

RICK KUROWSKI, CFP® (/TEAM/OXG3VXGIOWFMVHWXKROINRGSBHFRMY)

Rich Kurowski joined ADK Wealth Advisory Group in 2011 as a Client Service Associate. He received his MBA degree from Southern Illinois University - Edwardsville. Rich and his wife Marsha have two daughters. He is active in the St. Louis Financial Planner's Association and also volunteers with Catholic Charities of Southern Illinois. In his spare time, he enjoys golf and family activities. Rich is a fan of college basketball in the winter and Cardinals baseball in the summer



(/team/aya5vg3629t2ds9zei2r17m4q7nxk3)

DREW BLACK (/TEAM/AYA5VG3629T2DS9ZEI2R17M4Q7NXK3)

Drew Black joined ADK in 2008 as a Client Service Associate. Drew attended the University of Missouri -- Columbia and has his degree in Personal Financial Management. Drew assists everyone in the office. In his spare time, Drew is an outdoors sports and bicycling enthusiast.

DAN DAVIS MARKET UPDATES

ANATOMY OF A RECESSION (/NEW-GALLERY/2019/3/26/ANA OF-A-RECESSION)

MARKET UPDATE 2019 Q1 (/NEW-GALLERY/2019/3/7/MARK UPDATE-2019-Q1)

MARKET UPDATE Q4 2018 (/NEW-GALLERY/2018/12/13/M UPDATE-Q4-2018)

MY ACCOUNTS

If you are a current client, you can view your account online with LPL Accountview (https://myaccountviewonline.com/AccountView/).

You can learn more about Accountview in this brochure. (/s/Accountview-6el2.pdf)

CONTACT US

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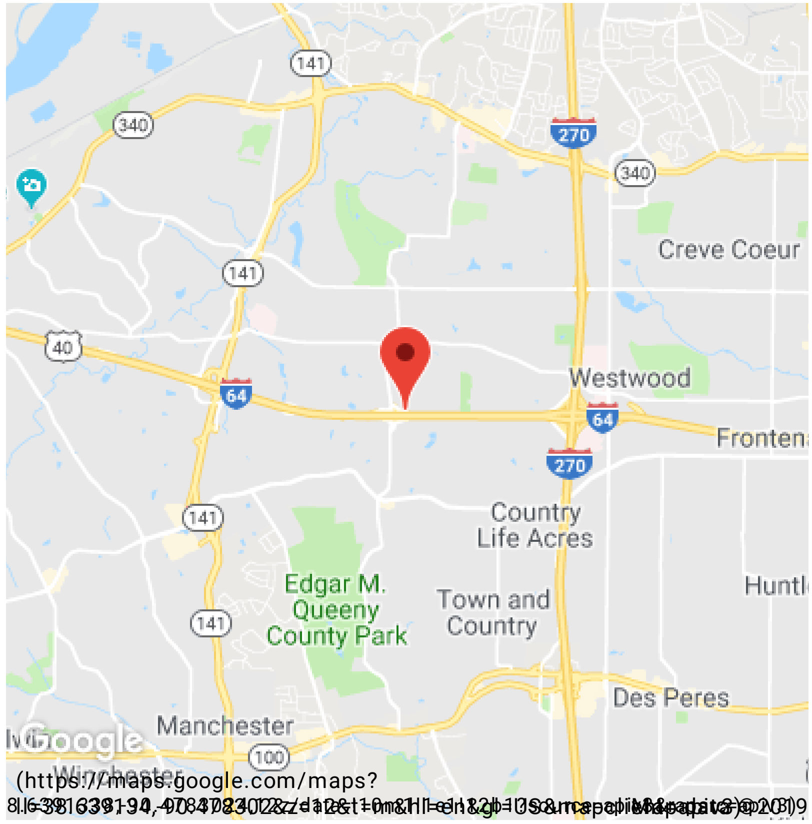

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