Welcome to Flagship Private Wealth

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Flagship Private Wealth

Flagship Private Wealth is an independent wealth management firm, the place people look to for leadership and guidance. At Flagship Private Wealth we believe clients desire a long term relationship with a trusted advisor, someone who can give advice that goes beyond simply money or the markets.

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BrokerCheck by FINRA

Check the background of investment professionals associated with this site on FINRA's BrokerCheck

OUR APPROACH TO MANAGING WEALTH

LPL Financial

LPL has served as an enabling partner, supporting financial advisors in their goals of protecting client's wealth.

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Research

Stay informed on the things that could influence your financial picture the most. We offer research and articles.

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Have A Question

Our investment advisors would be happy to answer any questions you have about your financial situation.

Learn More

OUR TEAM

Ronald J. Giunta, CFP®

Founding Partner

Betsy Johnson, CFP®, MBA

Founding Partn

Karl J. Warner, CFP®

Founding Partner

Giana C. Hebert

Financial Advisor

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Expertise

Flagship Private Wealth was named top 17 Boston Financial Advisors in 2017 by Expertise

156 financial advisors in the greater Boston area were reviewed and the rating was based on a multitude of criteria including:

Reputation – A history of delighted customers and outstanding service.
Credibility – Building customer confidence with licensing, accreditations

Experience – Masters of their craft, based on years of practical experience and education.
Availability – Consistently approachable and responsive, so customers never feel ignored.
Professionalism – Providing service with honesty, reliability, and respect.

Expertise.com is national website based out of Washington. It is a hub where qualified experts can connect with people to share their knowledge, experience, and skills.

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