

OVERVIEW

We Believe Investing Should Be Easy

The E-Valuator Risk Managed Strategy (RMS) Funds make investing easy for Investors by providing 6 distinctly different investment options spanning the efficient frontier spectrum of risk management from Very Conservative to Aggressive Growth. Investors simply need to identify their personal level of acceptable volatility (risk) exposure, then invest accordingly in the RMS Fund(s) matching their tolerance level.

We Believe In a Systematic Approach to Intelligent Investing

We manage **The E-Valuator Risk Managed Strategy (RMS) Funds** with a disciplined, pragmatic approach seeking to maximize performance within a stated range of volatility, as measured by standard deviation. Our Meticulous Asset Allocation Process (MAAP) provides the guidance in the form of a "road map" through the asset allocation and diversification process.

We Strive To Simplify the Process

The E-Valuator Risk Managed Strategy (RMS) Funds were created to simplify a comprehensive asset management process, without sacrificing performance. Accordingly, each of The E-Valuator RMS Funds contains a complete asset management program packaged into an open-end mutual fund.

DOWNLOADS





REPORT .PDF)

(HTTPS://WWW.EVALUATORFUNDS.COM/WP-CONTENT/UPLOADS/PERFORMANCE-





 $(\verb|HTTPS://WWW.EVALUATORFUNDS.COM/WP-CONTENT/UPLOADS/Q1-2019-REPORT.PDF|)$

AS SEEN IN











THE E-VALUATOR RMS FUNDS ARE NOT TYPICAL MUTUAL FUNDS



The E-Valuator Software

The E-Valuator software systematically selects, monitors, and replaces (as needed) the underlying investments, i.e. ETF's and open-end mutual funds.



M.A.A.P.

Meticulous Asset Allocation Process. Establishes the "road map" for diversifying and allocating assets in a pragmatic, methodical manner.



Optimized for Return

Seeking to maximize performance at varying levels of risk along the efficient frontier while utilizing both Passive Management and Active Management.



Rebalancing

Underlying investments are rebalanced when their pro-rata balance of the Fund differs by +/-10% from their original allocation percentage.



Replacement

These fund-of-funds investments continually monitor, identify, and replace underlying investments whenever performance lags below the criteria set by the E-Valuator software.



Tax Harvesting

Proactively replace a lagging investment to potentially help reduce your taxable income.

NEWS & INSIGHTS

FUNDS

	Very Conservative	Conservative	Conservative/Moderate
♣ Download (https://www.evaluatorfunds.com/download/2018-q1-evaluator-rms-funds-fact-sheet/? wpdmdl=1192&refresh=5d23c3056390d1562624773)	♣ Fact Sheet (https://www.evaluatorfunds.com/download/2018- q1-very-conservative-rms-factsheet/? wpdmdl=1185&refresh=5d23c3056aaeb1562624773)	★ Fact Sheet (https://www.evaluatorfunds.com/download/2018-q1-conservative-rms-factsheet/? wpdmdl=1186&refresh=5d23c3056f8a81562624773)	♣ Fact Sheet (https://www.evaluatorfunds.com/download/201 q1-tactical-rms-fact-sheet/? wpdmdl=1191&refresh=5d23c30574cdc15626247
Equity Allocation	0% – 15%	15% – 30%	30% – 50%
RMS Fund Objectives			
Primary	Income	Income	Income
Secondary	Stability of Principal	Growth	Growth
Investor Suitability			
Liquidation Target Date	Less than 2 yrs.	2 yrs. to 4 yrs.	4 yrs. to 6 yrs.
Short-Term Loss Tolerance	Very Low	Low	Moderate
Stock Market Risk Exposure	Minimal	Below Average	Below Average
Inflation Risk Exposure	Significant	Above Average	Above Average
Std. Deviation Goal			
3 yr. and/or 5 yr.	1.0% – 3.5%	2.5% – 5.0%	4.0% – 6.5%
Investor Suitability Liquidation Target Date Short-Term Loss Tolerance Stock Market Risk Exposure Inflation Risk Exposure Std. Deviation Goal	Stability of Principal Less than 2 yrs. Very Low Minimal Significant	Growth 2 yrs. to 4 yrs. Low Below Average Above Average	Growth 4 yrs. to 6 yrs. Moderate Below Average Above Average

	very conservative	Conservative	Conservative/moderate
Ticker Symbols & Summary Prospectuses			
	≛ EVVLX	≛ EVCLX	≛ EVTTX
	(https://www.evaluatorfunds.com/download/2018-	(https://www.evaluatorfunds.com/download/2018-	(https://www.evaluatorfunds.com/download/2018
Service Share Class	evaluator-very-conservative-service-class-summary-	evaluator-conservative-service-class-summary-	evaluator-tactically-managed-service-class-summa
	prospectus/?	prospectus/?	prospectus/?
	wpdmdl=1194&refresh=5d23c3059114d1562624773)	wpdmdl=1196&refresh=5d23c3059b01c1562624773)	wpdmdl=1205&refresh=5d23c3059f92c15626247
	≛ EVVCX	≛ EVFCX	≛ EVFTX
	(https://www.evaluatorfunds.com/download/2018-	(https://www.evaluatorfunds.com/download/2018-	(https://www.evaluatorfunds.com/download/2018
R4 Share Class	evaluator-very-conservative-r4-class-summary-	evaluator-conservative-r4-class-summary-	evaluator-tactically-managed-r4-class-summary
	prospectus/?	prospectus/?	prospectus/?
	wpdmdl=1195&refresh=5d23c305b2edc1562624773)	wpdmdl=1197&refresh=5d23c305b7eb31562624773)	wpdmdl=1206&refresh=5d23c305be4f915626247

Conservative

Conservative/Moderate

Very Conservative

FOR THE INVESTOR, IT'S SIMPLE.

In essence, The E-Valuator Risk Managed Strategy Funds provide a cost-effective asset allocation service for its shareholders.

Kevin R. Miller

CEO Systelligence & Portfolio Manager
The E-Valuator Risk Managed Strategy Funds