

# Investment, Financial & Wealth Management

(<https://alphacmg.com/investment-wealth-management>)

# Family, Estate & Business Planning

(<https://alphacmg.com/family-estate-business-planning>)

# Corporate Retirement Plans

(<https://alphacmg.com/corporate-retirement-plans>)

# Rollover Business Startup Accounts

(<https://alphacmg.com/startup-investment-accounts>)

# Insurance Products & Services

(<https://alphacmg.com/insurance-products-and-services>)



# Our Philosophy

At Alpha Capital, we measure our success through the achievement of your financial goals. We know every situation is unique — every person, every family, every company. That’s why we’ve built a team with more than 150 years of collective experience that will work diligently to find the right solutions for you. Whatever your needs are —financial and wealth planning, investment management, retirement plans, insurance and long-term care planning or estate and business planning — we’re here to help.

- We build trust.
- We’re available.
- We’re proactive.
- We listen.
- We care about your financial security.

# Alpha Capital

We embrace the wealth management process as we focus on your financial needs and goals - then map a strategy with the goal to help get you to your destination.



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the background of this  
investment professional >>**

(<http://brokercheck.finra.org>)

## Contact

📍 **Address:** 6465 Greenwood Plaza Blvd. Suite 625 Centennial, CO 80111

(<https://www.google.com/maps/place/6465+Greenwood+Plaza+Blvd+%23625,+Centennial,+CO+80111/@39.5993503,-104.8957791,17z/data=!3m1!4b1!4m2!3m1!1s0x876c868890cb86a5:0x9f14>)

✉ **Mail Us:** [Info@AlphaCMG.com](mailto:info@alphacmg.com) (<mailto:info@alphacmg.com>)

📞 **Phone:** (303) 900-1919 (<tel://303-900-1919>)

📠 **Fax** (303) 600-0276

To view ADV 2A Brochure [click here](#). Investment advice offered through Alpha Capital Management Group, LLC, a SEC registered investment advisor. Disclosures.

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