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Prescott Group, Inc. is a privately owned, full service commercial real estate, asset management, investment and operating company based in Dallas, Texas.

Our company is comprised of Prescott Realty Group (<https://www.prescottgroup.com/company/>), Dyck O'Neal (<http://www.dyckoneal.com/>) and Prescott Advisors (<https://www.prescottgroup.com/services/>). Creativity, responsiveness and comprehensive service – in tandem with our belief in our four seasons investment cycle (<http://google.com/>) – are the hallmarks of our goal to deliver the highest value to our clients and partners.



Prescott Realty Group

We are a leader in office, mixed-use, transit-oriented developments and residential projects that provide dynamic live, work and play environments.

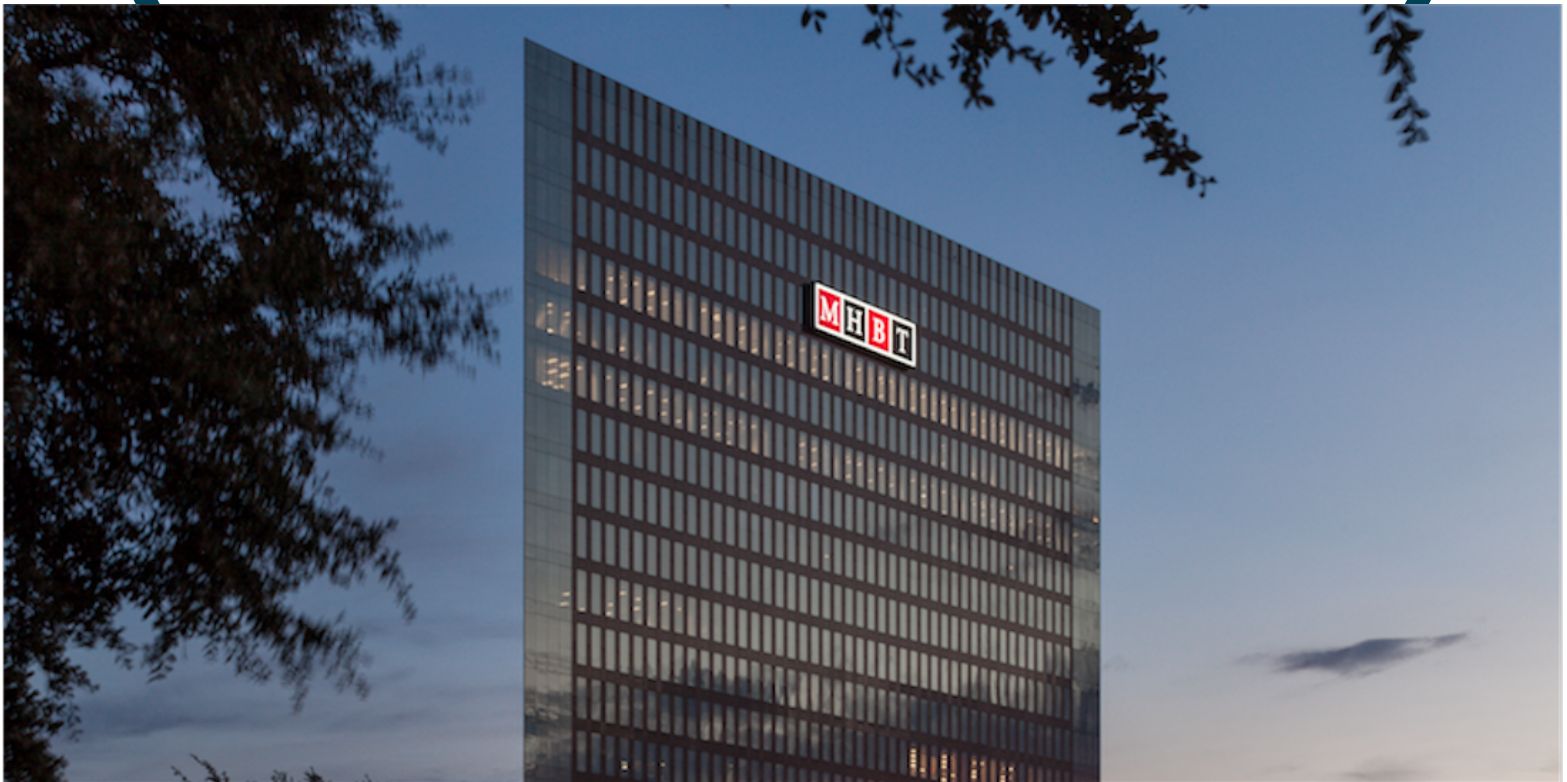
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Dyck O'Neal

Dyck O'Neal is a national purchaser, asset manager and servicer of real estate loans with more than \$2.4 billion of assets under management.

[View More \(http://www.dyckoneal.com\)](http://www.dyckoneal.com)

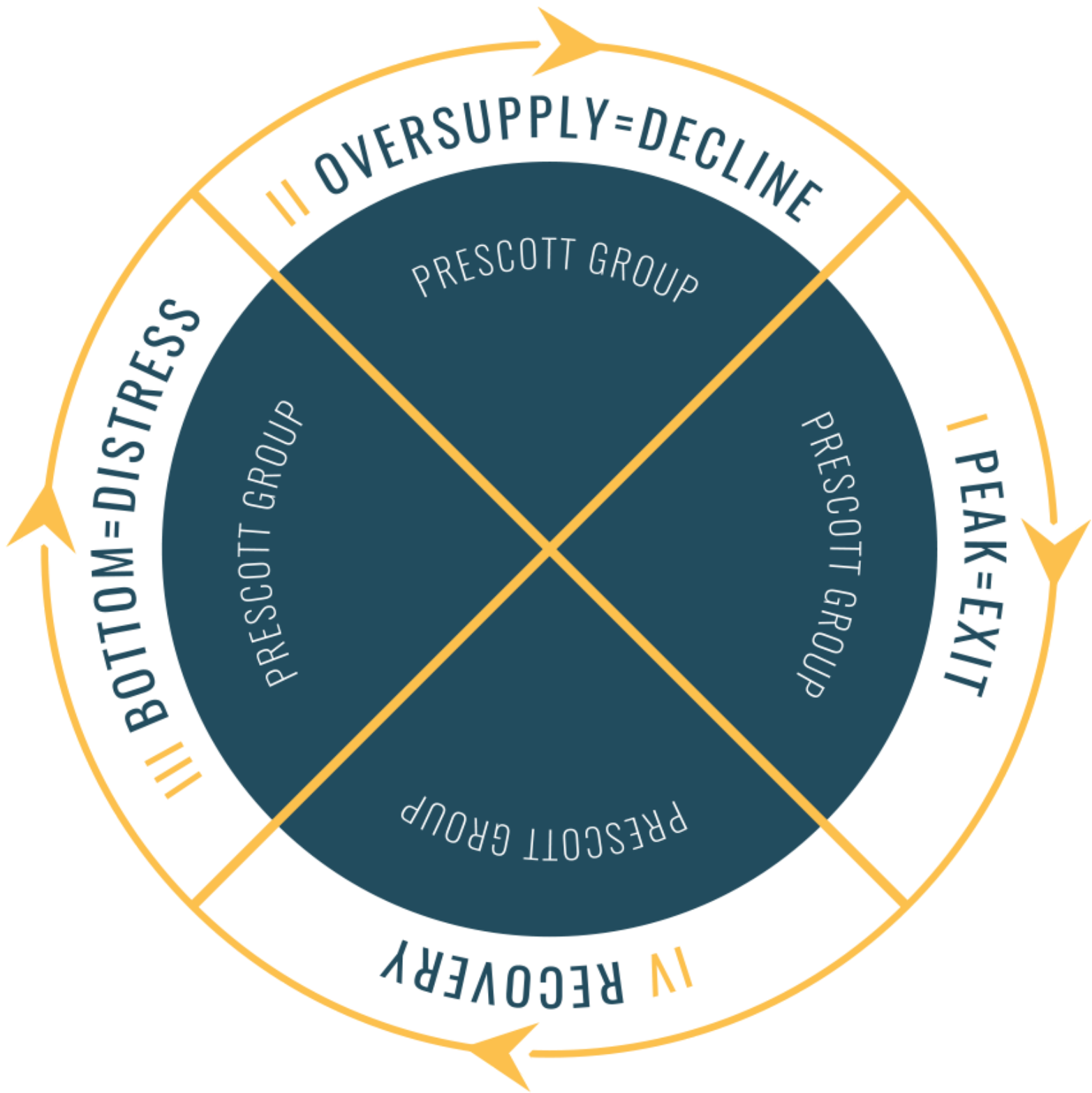


Walnut Glen Tower



Prescott Group Four Seasons Investment Cycle





I Peak = Exit

- Re/development
- Direct equity investments
- Resolve and/or refinance debt
- Sell



Prescott Group Four Seasons Investment Cycle

SEASON I



SEASON II ○

SEASON III ○

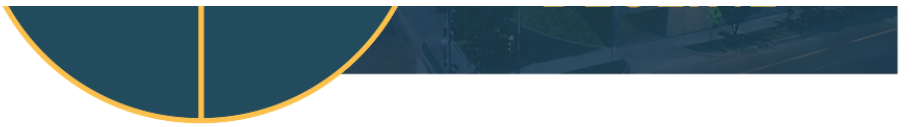
SEASON IV ○



- Re/development
- Direct equity investments
- Resolve and/or refinance debt
- Sell

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- Restructure partnerships
- Restructure debt
- Debt acquisition

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- Acquire distressed assets
- Acquire and recast debt
- Acquire commercial/
residential assets

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- Acquire income at a discount in real property
- Acquire performing and sub-performing debt

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