

HOME

ABOUT

TEAM



**Access CLO Equity** for Alternative Income

## Why XA Investments?

XA Investments LLC (XAI) is an investment manager which provides innovative solutions to amplify your business:

- Access to institutional-caliber alternatives
- Demand-focused product design
- Education and insights
- Innovation that drives better outcomes

Learn more about XAI



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Understanding that investor demand and preferences are heavily shaped by current market trends and industry regulations, XAI identifies these influences and designs timely investment solutions.

Meet our leadership team

# Introducing our latest offering **XOCT**

The appeal of alternatives has always been the potential for higher yield, improved diversification, reduced volatility and higher expected returns. At XAI, we also understand that fund design matters.

Learn more about the XAI Octagon Credit
Trust (XOCT)



The Alternative Registered Trust (ART)™ platform represents a new category of alternatives. Enhanced features and benefits are the hallmark of the ART structure. Explore the next phase in the evolution of alternative investing.

Learn more about the ART platform

### Advance your knowledge

XAI is influencing the way financial advisors and their clients view alternatives.

See the latest insights

Back to Top

#### XA Investments LLC

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To review any of its brokers, you may refer to the BrokerCheck website.

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