

BECAUSE YOUR RETIREMENT IS MORE THAN JUST INVESTMENTS.

With PAX Financial Group, you get full-service advice from fiduciary advisors who are passionate about investing in your life.

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[WHY WORK WITH PAX](#)

MEET THE PAX TEAM

To best serve you, we've assembled a team of experts passionate about investing in your life.

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WE HELP YOU FACE YOUR FINANCIAL FUTURE WITH CONFIDENCE.



Full-Service Holistic Advice

Financial assessments, Retirement Planning, investment management, insurance and practical advice, all in one place, so you're fully prepared for the future.

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Unique Team-Based Approach

Your future is too important to risk to one opinion, so all investments are handled by a carefully-designed committee.

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Simple, All-Inclusive Fees

Straightforward, easy-to-understand pricing without all of the extra fees.

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READY TO HAVE A REAL CONVERSATION ABOUT YOUR FUTURE?

Schedule a free, no-strings-attached retirement checkup today.

[TALK TO US >>](#)

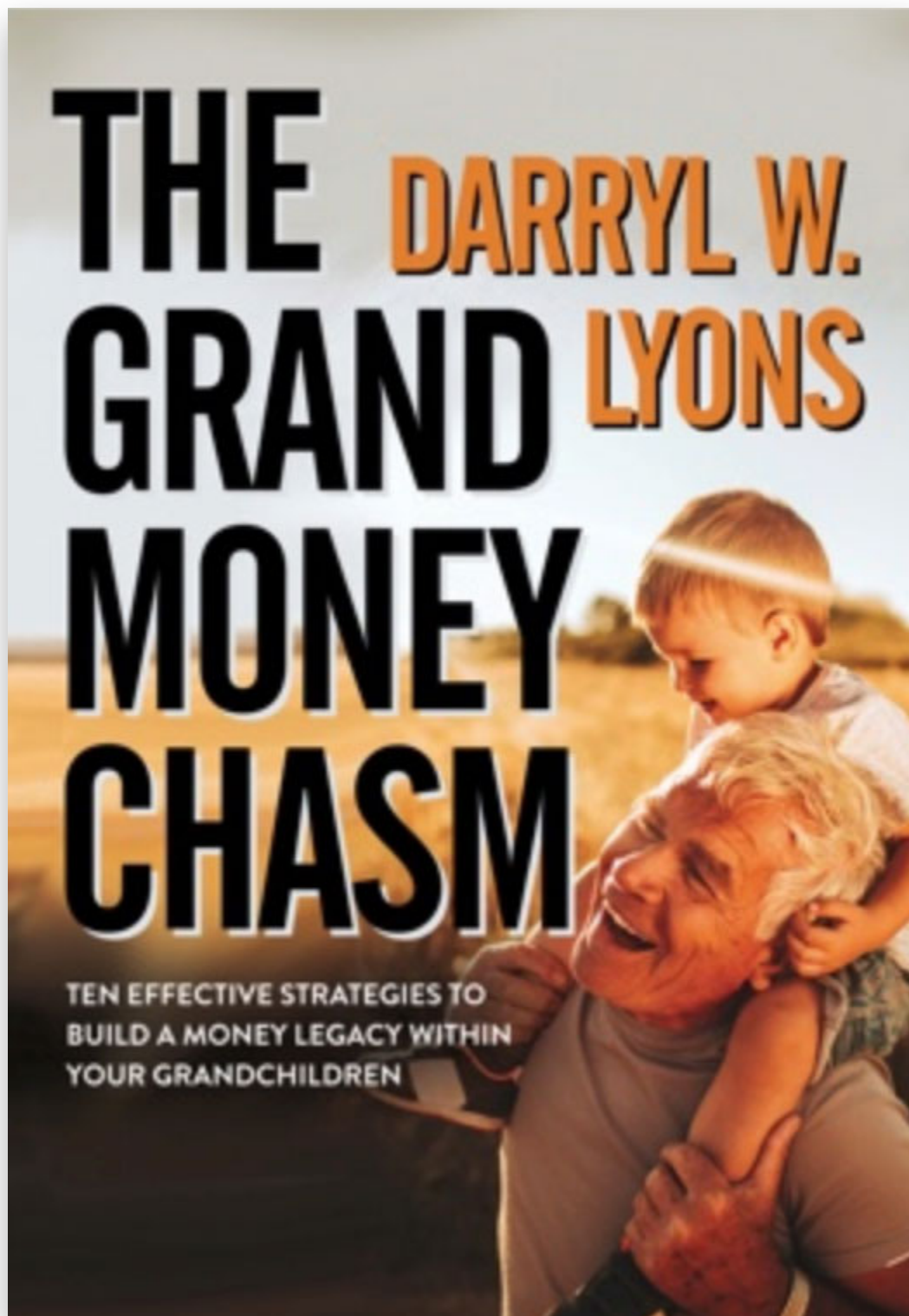
RETIREMENT PLANNING FOR THE REAL WORLD.

There's plenty of planning options for the 1%, but what about for the rest of us? And who wants to retire? We prefer that you pivot to the next chapter, where your time is yours and you can

fill it with the people and the places you love.

Our PIVOT Retirement Planning™ system will help you prepare for that next, fruitful chapter of your life. It's about far more than just your investments...it's about investing in your life.

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READ OUR NEW BOOK:

If you're a grandparent, you may wonder how you can help your grandchildren learn good money habits. Our guide shows you how to give your grandkids a leg up in life without ruffling feathers.

GET YOUR COPY TODAY

There's been a lot of financial talk lately. If you've read the headlines recently, watched...

KEEP UPDATED ON HOW THE LATEST FINANCIAL TRENDS IMPACT YOU

[READ OUR PAX BLOG](#)

While many people think the term "estate planning" applies only to those with significant wealth,...

If you've never had a financial emergency come up at a really inconvenient time, you're...

READY TO HAVE A REAL CONVERSATION ABOUT SECURING YOUR FUTURE?

Schedule a free, no-strings-attached retirement checkup today.

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ABOUT PAX FINANCIAL GROUP

With over 100 years of combined experience, San Antonio, Texas-based PAX Financial Group is passionate about helping you live the life of your dreams. We're more than just financial advisors, we're life advisors! Locally owned and independent, our advisors are deeply committed to helping you achieve your vision of financial success. We offer holistic financial assessments, investment management and insurance all in one place, with simple, all-inclusive pricing.

TALK TO US

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