



Where do you see
YOUR FUTURE SELF?

Knowing you've made good financial choices?

GET STARTED

ABOUT US

A great foundation begins with a great plan.

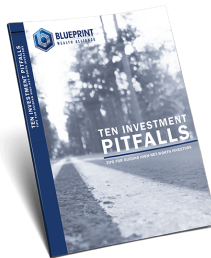
We think the “*why*” of investing has always been just as important as the “*how*.”

That's why your financial goals deserve the attention and rigor of our [Four Walls Planning process](#).

OUR ONE OBJECTIVE

To help you pursue your goal, is the reason we deliver every wealth management client a plan at our cost.

LEARN MORE



Download our free guide

Ten Investment Pitfalls: Tips for Guiding High-Net-Worth Investors

Managing your investments doesn't need to be complicated. You just need to be able to recognize and avoid ten common mistakes that can be hazardous to your wealth.

GET YOUR FREE COPY

WHY BLUEPRINT WEALTH ALLIANCE?

You are looking for us to advise you on all dimensions of your money, and to help you build a personalized financial plan. In our experience, completing such a plan, one that considers your unique needs and personal aspirations, is the only way for us to help you pursue your goals with confidence.

BLUEPRINT IN THE MEDIA



[Cohen brings Trump's net worth statements to hearing. Here's how to read them](#)

CNBC

APRIL 2, 2019



[Got an IRA? Forget taking this tax break on your 2018 return](#)

CNBC



Why getting this new 20 percent tax break might be tough this year

CNBC

MARCH 5, 2019

Forbes

4 Ways You Can Still Lower Your 2018 Tax Bill And Boost Your Retirement Outlook

FORBES

FEBRUARY 20, 2019

UPCOMING EVENTS

No Events

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MOST RECENT VIDEO

RETIREMENT SAVINGS STATUS

MEDIAN ESTIMATES

- Workers have saved an estimated \$50k for retirement
- Boomers: \$125K, GenX: \$66K, Millennials: \$23K
- 11% say they have no retirement savings

SOURCE: TRANSAMERICA CENTER FOR RETIREMENT STUDIES



Bipartisan bills will help people get more access to their retirement plan, says Blueprint Wealth Alliance CEO

Jeffrey Levine, Blueprint Wealth Alliance, and CNBC's Sharon Epperson join 'The Exchange' to discuss the bill that would overhaul how Americans save for retirement.



04:07

Bipartisan bills will help people get more access to their retirement plan...

Bipartisan bills will help people get more access to their retirement plan, says Blueprint Wealth Alliance CEO from CNBC.

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FROM THE BLOG



MARCH 27, 2019

Marriage Penalty and Net Investment Income Tax

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MARCH 1, 2019

Five Foundational Investment Principles

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DECEMBER 19, 2018

Simple Strategies To Maximize Charitable Contributions

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AUGUST 29, 2018

IRS Throws Salt In The SALT-Deduction-Limit Wound

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NEW YORK LOCATION

600 Old Country Rd.
Suite 305
Garden City, NY 11530

516-536-1615
800-894-5122
ny@bpwalliance.com





FLORIDA LOCATION

2100 Ponce De Leon Blvd.
Suite 1178
Coral Gables FL, 33134

305-809-7642
855-367-1700
southfl@bpwalliance.com



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WEBSITE BY **ZACH SWINEHART**.