



Employing a Powerfully

Personal, Transparent Fiduciary Approach to Financial Planning and
Wealth Management for Our Clients

OUR APPROACH



About Us



Guardian Pointe Private Wealth Management is a Registered Investment Advisory firm headquartered in Brighton, Michigan. The founder Ronald J. Briggs Jr. FIC, CRPC applying 33 years of industry experience saw the writing on the wall over a decade ago, “The world will be different in the future and investors will demand more” as an independent wealth management firm to provide fiduciary holistic financial guidance, giving each client our best thinking for them using transparent solutions. At Guardian Pointe, each relationship begins with an understanding of your unique circumstances today and vision for your future. Building upon this foundation of mutual understanding, you and your Advisor will navigate a path to your

retirement success and identify the disciplined approach necessary to achieve it.

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Your Guardian Pointe Advisor will work with you, as both architect and engineer, to design and implement solutions spanning portfolio management, financial planning, wealth preservation, and legacy transfer for generations to come

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Introducing A Smarter Way to Invest

Guardian Pointe and our Advisors work closely with third party Portfolio Managers like a Smarter Way to Invest. They are also an Independent Registered Investment Advisor Firm focused solely on portfolio management.

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Knowing What You Own...

The financial services industry has become largely comprised of brokers selling products who are primarily transactional! It's important that you know the difference between Suitability vs Fiduciary.

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Net Retirement Income Maximization™

Your Retirement Goals and Dreams may only be achievable through the perpetual and sustainable cash flow that is needed to power two, three, or even four decades of your retirement.

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Follow Your Retirement Dreams

How do you picture your retirement? Relaxing on a beach somewhere? Playing golf at the top courses across the country?

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Protecting Your Family's Legacy

When you think about leaving your mark on this world, the first thing that probably comes to mind is your legacy.

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High Tides Float All Ships

At Guardian Pointe, we understand the importance of continuing education not only for the growth of our Advisors but for the well-being of their clients.

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What is the Fiduciary Difference?

02:42





1024 E Grand River Ave
Brighton, MI 48116

[Email Us](#)

Phone: (810) 588-6162

Fax: (810) 227-2558

Toll Free: (844) 944-1044

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ADDITIONAL SERVICES

Business Strategies

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Hybrid & Traditional Life Insurance

Individual & Family Strategies

Portfolio Blueprinting

OUR APPROACH

Third Party Money Manager

Discipline Investing

Buy and Hold

Leveraging Our Dynamic Management Strategy

Asset Allocation

Frequently Used Terms

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1024 E Grand River Ave
Brighton, MI 48116

[Email Us](#)

Phone: (810) 588-6162

Fax: (810) 227-2558

Toll Free: (844) 944-1044

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ADDITIONAL SERVICES

Business Strategies

Hybrid & Traditional Annuities

Hybrid & Traditional Life Insurance

Individual & Family Strategies

Guardian Pointe Form ADV 2A Brochure |

Portfolio Blueprinting

ASWTI Form ADV 2A Brochure |

OUR APPROACH

Third Party Money Manager

Discipline Investing

Buy and Hold

Leveraging Our Dynamic Management

Titan Capital Form ADV 2A Brochure
Strategy

Privacy Disclosure Statement
Asset Allocation

Compliance statement:

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