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About us

What sets us apart

Get in touch

Swiss Private Wealth & Asset Management

Mountain climbing requires sound preparation, a robust equipment, constant focus on risk management, perseverance, curiosity and humility. And so does Finance. Whatever your financial GOALS are, our highly experienced professionals are here to assist you on your journey. Personally.

Our passion: Investment Management
with robust risk monitoring



Private Asset Management

Discretionary and Advisory mandates



Family Office Services

Solutions to your very unique needs



A Team of Experts

Dedicated specialists to serve you

Our Goals are all about Yours

PERFORMANCE & EFFICIENCY: we seek risk adjusted performance by handcrafting solutions, using the most sophisticated tools - typically for risk management. **RESPONSIVENESS & FLEXIBILITY:** We limit our number of relationships to ensure personal availability for each Client. We seek to understand your needs, objectives and expectations to adapt the way we serve you. **SIMPLICITY:** You select your custodian bank, we take care of the day to day. With us, you stay focused on what matters. **TOTAL INDEPENDENCE & CONTROLLED COSTS:** While having access to a wealth of resources, our team works in full independence for its research and investment ideas generation. We optimize costs and maintain a

clear control on the overall process. For your benefit.



Contact us

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