



GET STARTED WITH PARALLEL

OUR 3 STEP PLAN



SCHEDULE TO MEET

Receive our Introductory Kit and meet to get to know each other and help us learn what is important to you.



FINANCIAL X-RAY

A 5 part analysis of your current financial picture so you know if you are on the right track or have an immediate emergency.



GOOD FIT?

We decide together if we are going to be a good fit working with one another. If so, we begin the S.P.A.R.K. System.

SCHEDULE TO MEET

DOWNLOAD THE 5 THINGS MILLIONAIRES KNOW THAT CREATE WEALTH

 [DOWNLOAD](#)

**In the last 17 years we have
helped over 200 families gain
clarity and confidence when it
comes to their money.**

[WATCH VIDEO](#)

In the last 17 years we have helped over 200 families gain clarity and confidence when it comes to their money.

WHO BEST DESCRIBES YOU?

BUSINESS OWNER

PROFESSIONAL

RETIREE

STARTING OUT

ATHLETE

BUSINESS OWNER

- Pay Less Taxes
- Invest For Retirement
- Diversify Investment

I'm an entrepreneur and I understand what it means to take risk. Most of my wealth is in my company and I need help making sure I'm managing my personal wealth effectively.

Learn how we helped someone like you.

[DOWNLOAD CASE STUDY](#)

BUSINESS OWNER

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ATHLETE



Parallel Financial was started because I wanted a place where I would feel safe sending my mother or best friend to receive financial advice that would make them confident about their future.

Anthony Mahfood

Co-Founder

WHY PARALLEL?

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