

# DEDICATED TO YOU

We are independent, fee-based advisors who have built our firm around you. Let's work together to plan for your financial goals.

## INDEPENDENCE, INTEGRITY, AND AN INDIVIDUALIZED APPROACH

The financial services industry is always evolving and at Shum Financial Group, Inc. we have continued to evolve alongside it. As a Registered Investment Advisor, Shum Financial Group has crafted the firm around helping individuals plan for the future. Our decades of experience and fee-based structures allow us to serve our clients efficiently and effectively, and in the process, we often build lifelong relationships.

Our goal is to help clients develop a financial roadmap and feel confident with their investment strategy. By offering education and guidance from an experienced team, we seek to help clients pursue financial independence and provide clarity in their finances, with planning at our foundation. Contact us today to get started.

[Contact Us](http://www.shumfinancial.com/contact) (<http://www.shumfinancial.com/contact>)



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## HELPFUL CONTENT

(<http://www.shumfinancial.com/resource-center/lifestyle/an-arm-and-a-leg>)

[AN ARM AND A LEG](http://www.shumfinancial.com/resource-center/lifestyle/an-arm-and-a-leg) ([HTTP://WWW.SHUMFINANCIAL.COM/RESOURCE-CENTER/LIFESTYLE/AN-ARM-AND-A-LEG](http://www.shumfinancial.com/resource-center/lifestyle/an-arm-and-a-leg))

A visit to the hospital can be painful, for both your body and your wallet. Don't let it be more painful than it has to be.

(<http://www.shumfinancial.com/resource-center/money/budgeting-after-a-divorce-1>)

[BUDGETING AFTER A DIVORCE](http://www.shumfinancial.com/resource-center/money/budgeting-after-a-divorce-1) ([HTTP://WWW.SHUMFINANCIAL.COM/RESOURCE-CENTER/MONEY/BUDGETING-AFTER-A-DIVORCE-1](http://www.shumfinancial.com/resource-center/money/budgeting-after-a-divorce-1))

Divorce is the second most stressful time in a person's life. Here's some tips to get through it.

(<http://www.shumfinancial.com/resource-center/money/what-to-look-for-in-personal-finance-apps>)

[WHAT TO LOOK FOR IN PERSONAL FINANCE APPS](http://www.shumfinancial.com/resource-center/money/what-to-look-for-in-personal-finance-apps) ([HTTP://WWW.SHUMFINANCIAL.COM/RESOURCE-CENTER/MONEY/WHAT-TO-LOOK-FOR-IN-PERSONAL-FINANCE-APPS](http://www.shumfinancial.com/resource-center/money/what-to-look-for-in-personal-finance-apps))

An increasing number have been developed to help individuals with their personal finances.

[All Presentations](http://www.shumfinancial.com/resource-center/presentations) (<http://www.shumfinancial.com/resource-center/presentations>)



[All Calculators](http://www.shumfinancial.com/resource-center/calculators) (<http://www.shumfinancial.com/resource-center/calculators>)



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