

SFG SERVICES

Our customized programs are designed to potentially grow and help conserve our clients' wealth by delivering an unprecedented level of personalized service.

PERSONAL FINANCE

PERSONAL RETIREMENT

CORPORATE RETIREMENT

ESTATE PLANNING

WEALTHVISION

PRESS RELEASE

Synergy Financial Group Acquires 1st Mariner Financial Services Inc.

JOIN AS A CLIENT

For financial independence now & for your future

MEET OUR TEAM

Get to know the people behind Synergy Financial Group

JOIN AS AN ADVISOR

Independence in a supportive environment

NEWSFEED

Joe Conroy's "New Book Explores Major Financial Decisions By Decades"

Top 10 Reasons To Join SFG – #1 & 2

To Retire, Or Not To Retire, That Is The Question!

LPL Ranked #1 – What Does Loyalty Mean To You?

Concerned About Health Care In Retirement? – Joey DelliSanti

What Is A Health Savings Account? – Joey DelliSanti

[Read More](#)

RESOURCES

Learn more about managing your finances.

[Learn More](#)

SIGN UP FOR OUR MONTHLY NEWSLETTER

Sign up for our newsletter to receive financial tips and news.

Email

I'm not a robot

reCAPTCHA

[Privacy](#) - [Terms](#)

Securities Offered Through LPL Financial, Member FINRA / SIPC.

Investment Advice offered through SFG Wealth Management, a registered investment advisor. Synergy Financial Group and SFG Wealth Management are separate entities from LPL Financial.

The LPL Registered Representatives associated with this site may only discuss and/or transact securities business with the residents of the following states: AL, AZ, CA, CO, CT, DC, DE, FL, GA, IL, IN, KS, LA, MA, MD, ME, MO, MT, ND, NC, NJ, NM, NY, OH, PA, RI, SC, TN, TX, UT, VA, VT, WA, WV, WI

© Copyright Synergy Financial Group, 2019. All Rights Reserved. San Diego Web Design