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3650 REIT is a national CRE lending, investment and services firm focused on long term relationships with strong sponsors and intermediaries. **3650 REIT** portfolio investment products include:

- Long-term, first-lien mortgages on stabilized properties (5 to 10-year, fixed rate)
- Bridge financing, including senior secured, mezzanine and preferred equity
- Opportunistic investments

• Relationship-rocused loan servicing and asset management

For more than 20 years, **3650 REIT** principals have played leading roles in CRE debt markets with track records of success across CRE lending, capital markets, mortgage banking and loan servicing. Through this experience came the determination to create a new and better borrower experience: a portfolio lender delivering reliable, customer-focused outcomes that align the interests of all parties in the lending and servicing process from origination through

maturity. Our REIT structure and long-term capital from our institutional shareholders foster these capabilities.

The **3650 REIT** platform and lending process mark a return to traditional sourcing, servicing and asset management processes with the consistently aligned incentive structures of a balance sheet lender. When we make a loan, we hold it. When we make a loan, we service it. When we make a loan, we create and participate in a relationship.

3650 REIT: our name embodies our business plan and commitment as a relationship portfolio lender – each of the 3,650 days in the life of a 10 year loan. We foster relationships with borrowers and correspondents by structuring and servicing each loan for stable performance and to facilitate sponsors growing cash flow and value at their properties.

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