



## Disclaimer

Welcome to  
Johnstone Financial  
Advisors  
A registered  
investment adviser  
Located in Lake  
Oswego, Oregon

# Investing in you

contents are

## CONTACT US NOW

Financial Advisors  
and the investment  
advisory services  
offered through the  
registered  
investment adviser.

This website is  
limited to the  
dissemination of  
general information  
pertaining to its  
advisory services,  
together with access  
to additional  
investment-related  
information,

publications, and  
links. Accordingly,  
the publication of  
Johnstone Financial  
Advisors website on  
the Internet should  
not be construed by

**CFP® Practitioners**

and/or prospective  
client as a solicitation

Enjoy the confidence that comes from working with experienced Certified Financial Planner™ practitioners who take the time to get to know you, and care for your investments as personally as you.\*

*\*All financial advisors are CFP® Practitioners or CFP® Candidates.*

## Services

Retirement

401k & IRA Guidance

Investment & Account Management

Estate & Tax Planning

Regular Reviews & Web Access

Strict Confidentiality

## Salaried Advisors

Your advisors are salaried professionals, free of sales incentives. As fiduciaries, they truly work for you and your best interest, so you get to set the pace that is most comfortable to you.

## Simple Process

Our process is kept simple while delving deep into the details. Discovery – Planning – Investing – Reviewing. Your tailored plan is cared for under one roof and with your own personal advisor.



## We work at *your* pace.

When you call, we know who you are. We are interested in you, and we take time to listen. You will also work with the same people year after year, because we love what we do, we are friends with the people we work with, and though we work very hard, we honestly have fun (most days) at work.

Why Us

Why We're Different

## Who We Are



**Grant Johnstone**

Managing Principal



**Mark Buser**

Executive Vice President

With backgrounds in economics, securities, tax consulting, insurance & law, we will work with your tax & legal advisors to help make sure you have a plan for your beneficiaries and estate.

Meet the Team

Why We're Different

## Choosing a Financial Advisor Consultant or Planner



## What We Do

Finding the right financial advisor can be confusing. Take the time to learn what to consider when conducting your search.

[Why Us](#)

[About Us](#)

## Whatever your needs, we are here for you.

Drop us a line anytime, and we will get back to you as soon as possible.

[Contact Us Now](#)



## Headquarters

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334 3rd Street  
Lake Oswego, OR 97034

1-503-699-2929

1-866-989-2929



## Meeting Offices

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Lake Oswego, OR  
Beaverton, OR  
League City, TX  
Vancouver, WA

*{ Available by appointment for meetings & reviews }*

## Book An Appointment

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Schedule an appointment to meet with us today!

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