

FINDING A FINANCIAL ADVISOR IS EASY. FINDING ONE THAT INSTILLS COMFORT IS A RARE DISCOVERY.

WHY PEOPLE CHOOSE RELIANT

Reliant's differentiating value is our focus on building "comfort" for clients.

Comfort is NOT some abstract feeling, but rather a deep sense of your needs being met, based on three factors:

RELIANT AT A GLANCE

Do You See Value In Being Treated As An Individual, And Having A Personal Relationship With Your Advisor?

FIND OUT IF WE ARE A GOOD FIT

OUR CARING PROFESSIONALS

Wealth planning is important to you, but you may not have the time, patience, knowledge or desire to travel that road alone. At Reliant Wealth, you will have a highly credentialed and accomplished team working diligently on your behalf.

























MEET OUR TEAM

HOW WE CAN HELP

We focus on the important transition from accumulating wealth to its efficient preservation, distribution and ultimate transfer to their heirs and philanthropic interests.

RETIREMENT PLANNING

GENERAL CASH FLOW MANAGEMENT

LEGACY/ESTATE PLANNING

RISK MANAGEMENT

RETIREMENT CASH FLOW STRATEGIES

INVESTMENT MANAGEMENT

GIFTING & CHARITABLE STRATEGIES



CONTACT US TODAY

- View ADV Part 2 General Disclosure and Wrap Free Brochure
- lacktriangleright | View ADV Part 2b Brochure Supplement: Biographies
- View Reliant Privacy Policy



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Reliant Wealth Planning is Your Financial Planner in Louisville, KY.

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Check the background of this firm on FINRA's BrokerCheck.

BROKERCHECK

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