Independent Wealth Network

the new breed Registered Investment Advisor

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Philosophy

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Free Portfolio Risk Analysis

MISSION & PHILOSOPHY

Mission

We empower advisors to provide the best financial guidance, management, and services to their clients by using innovative technology, resources, and support

Philosophy

Independence and transparency are the cornerstones for advisors to be fiduciaries and advocates for their clients. Eliminating obligations to any particular products, services, or providers creates the freedom required for principled ethics. Without sacrificing independence, advisors can communicate as a network. When faced with an issue requiring specialized knowledge or expertise, an experienced peer becomes a valuable asset.

Read Our Story

LOCATIONS

Philosophy

With corporate offices in both Arizona and Iowa, we have the facilities and infrastructure to support reps and clients throughout the entire United States.

The Advisors Key Staff

CLIENT INFORMATION

We are registered with the SEC. You can view our Firm Summary at the Investment Adviser Public Disclosure site which includes our ADV filings. While the plot lines may seem a little boring, there really is important information in the ADV Part 2A - Firm Brochure and it's Appendix 1 - Wrap Brochure. Before you conduct business with us, you should also review your representatives ADV Part 2B - Individual Brochure which you can find on Our Team page. Finally, every client should have access to our Privacy Policy and Business Continuation Plan.

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JOIN IWN

We are always open to prospective representatives who want to be in business for themselves but not by themselves. Our independent hybrid structure offers independence, attractive compensation, proven systems which make doing business as easy as possible, a knowledgeable and experienced team of support, and a network of colleagues to collaborate with.

If you are properly credentialed, have experience, a clean disciplinary record, and are looking for a business partner to make it easier for you to develop and grow your own practice, we want to talk to you.

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Need more details? Contact us

We are here to assist. If you call us between 9 am and 4 pm Central Time, we will typically be here to answer the phone. If you want to call a little later try our calling our Phoenix office. Of course you can always send us an email.

Independent Wealth Network, Inc. is a SEC Registered Investment Advisor. Please review our Firm Brochure - Form ADV Part 2A and Privacy Policy.