

BIG

INVESTMENT SERVICES

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*At B.I.G. we understand that it's about more than just money.
It's about retirement, college savings, asset accumulation and leaving a legacy or charitable giving.*

OUR MISSION is to know our clients' hopes, dreams and fears and then help make sure their money is aligned with their life.



About B.I.G.

We are a team of experienced professionals who put the big picture into focus for your financial needs.

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Our Philosophy

We leverage five steps designed to ensure every angle is covered for your specific goals.

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B.I.G. Services

We offer services to fit the needs of each stage in your life and work to protect your most valuable assets.

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All investing involves risk, including the potential for loss of principal. There is no guarantee that any investment plan or strategy will be successful.

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450 Kings Hwy N.E., Dover, DE 19901

Local: 302-734-7526

Toll Free: 1-866-946-7526

info@ABigPlan.com

