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for you and your family



Family-centered, client-focused wealth management services

From financial and estate planning to managing your investments, we have only one interest — yours.

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## **Welcome to Sound View Wealth Advisors**

We believe you and your family deserve sound, objective advice from financial advisors you can trust to always have your best interest at heart. That's why we created Sound View Wealth Advisors, an independent investment advisory firm in Savannah, Georgia. Our independence enables us to offer services that include financial planning, portfolio management and estate/generational planning in an open, transparent environment — with access to a wide range of financial solutions and a high level of personalized service and attention. It also means that we are a fiduciary and answer to you, not a Wall Street bank.

With decades of individual experience and success, we know how to navigate all kinds of financial waters. As our name suggests, we provide a sound point of view and sound advice, helping to keep you on course to meeting your family's financial objectives, now and in the future. To learn how we can be of service to you, please contact us for a personal consultation. We look forward to getting to know you and your family.

**LET'S CONNECT** (<https://www.svadvice.com/contact/>)

**Sound View Wealth Advisors** (<https://www.svadvice.com>)

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