

SET STAGE-OF-LIFE FINANCIAL GOALS

LEARN HOW ([HTTPS://WWW.LUMINAWM.COM/OUR-SERVICES/](https://www.luminawm.com/our-services/))

Expand Your Expectations

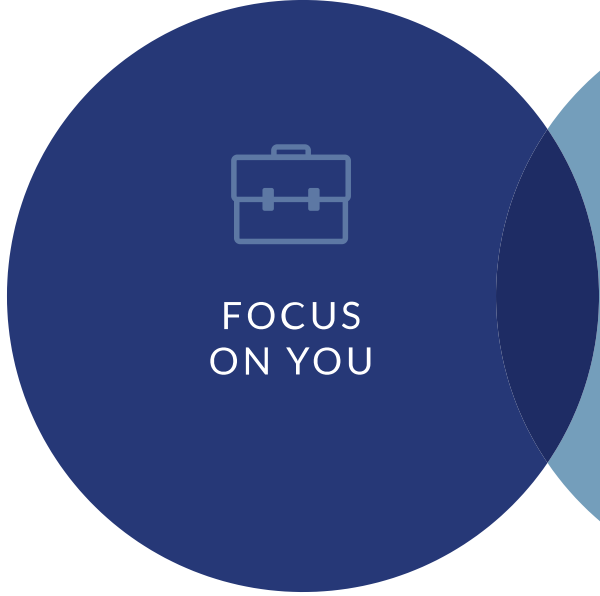
Lumina Wealth Management is an independent financial advisory and wealth management firm with custody arrangements through Charles Schwab as well as other well-respected investment platforms.

We bring fifty years of experience to helping people create and execute stage-of-life financial blueprints for today and tomorrow.

Our goal is lifetime relationships based on a trust in our expertise, exceeded portfolio expectations, and friendship.

EXPLORE OUR SERVICES →

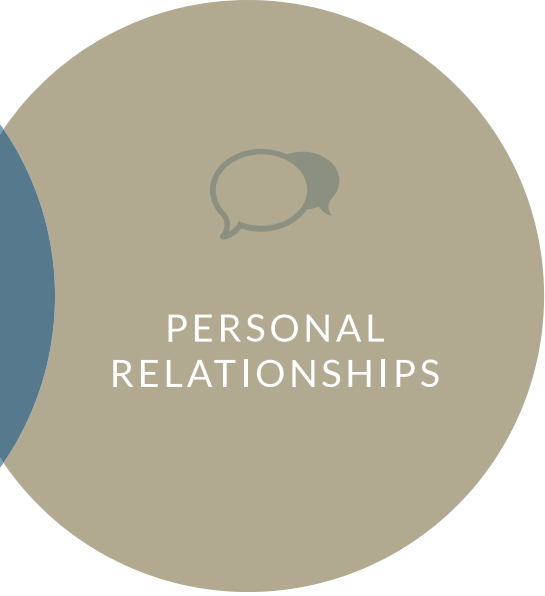
[LEARN MORE \(/ABOUT-US/OUR-3-PROMISES/\)](/about-us/our-3-promises/)



FOCUS
ON YOU

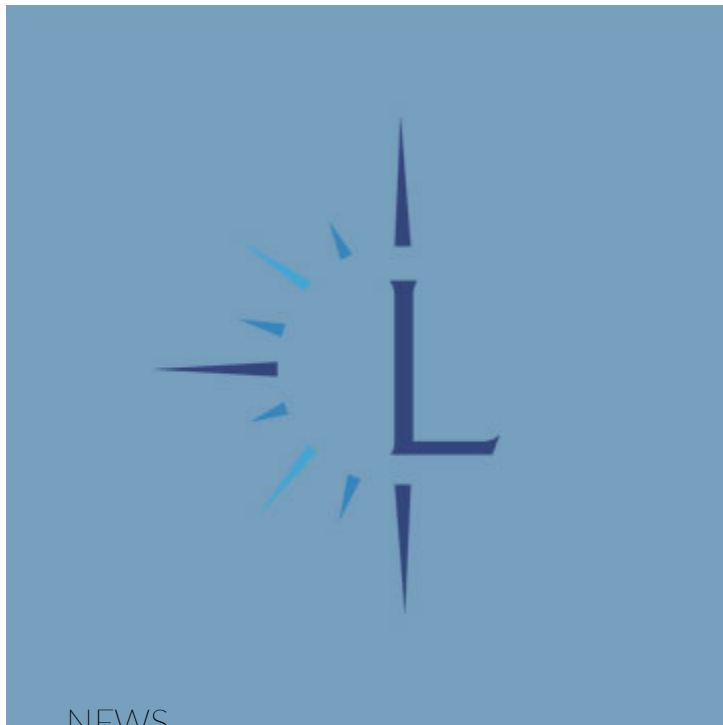


HOLISTIC
GUIDANCE



PERSONAL
RELATIONSHIPS

(/about-us/our-3-promises/)



NEWS
newsletter/06/2019/)

([https://www.luminawm.com/may-](https://www.luminawm.com/may-newsletter/06/2019/)

JUNE 21, 2019

May Newsletter (<https://www.luminawm.com/may-newsletter/06/2019/>)



(<https://www.luminawm.com/the-truth-about->

NEWS
[blockchain/01/2019/](https://www.luminawm.com/the-truth-about-blockchain/01/2019/))

JANUARY 22, 2019

The Truth About Blockchain

(<https://www.luminawm.com/the-truth-about-blockchain/01/2019/>)

Authors, Marco Iansiti and Karim R. Lakhani have written an insightful article in the Harvard Business Review, “The Truth About Blockchain.” If interested in...

The Waypoint

Volume 1, Issue 9

(<https://www.luminawm.com/october-2018->

ARTICLE
[newsletter/11/2018/](https://www.luminawm.com/october-2018-newsletter/11/2018/))

NOVEMBER 21, 2018

October 2018 Newsletter

(<https://www.luminawm.com/october-2018-newsletter/11/2018/>)

Our Location

1508 Military Cutoff Road
Suite 302,
Wilmington, NC 28403

DIRECTIONS ([HTTPS://GOO.GL/MAPS/CZZZZZ2XAOS](https://goo.gl/maps/CZZZZZ2XAOS))

 (<https://www.linkedin.com/company/lumina-wealth-management/>)

Contact Us

Phone: (910) 599-9409 (tel:(910) 599-9409)

Toll Free: (888) 223-2979 (tel:(888) 223-2979)

Fax: (910) 794-7883 (tel:(910) 794-7883)

[EMAIL US \(/CONTACT-US/\)](#)

Copyright © 2019 Lumina Wealth Management. All rights reserved. • Website Design & Hosting by  (<http://wilmingtondesignco.com>)

[Privacy Policy \(/privacy-policy\)](#) | [Linked Websites \(/linked-websites\)](#) | [Website Disclosures \(/website-disclosures\)](#)