

(<https://kellyfinancial.org/>)

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## About Kelly Financial

Kelly Financial Services has been helping seniors develop Safe Money Strategies<sup>®</sup> for more than 20 years. Founded by William A. Kelly and his wife, Kelly Kelly, Kelly Financial is an independently owned financial advisory firm with a finely tuned team of professionals all working together to help clients and their families grow and preserve wealth.



Senior Safe Money Strategies<sup>®</sup>

Tune in to hear Bill Kelly's Senior Safe Money Strategies<sup>®</sup> radio show Saturdays from 9 a.m. to noon on WRKO 680 AM Boston. Now in its 12th year, our show has received over 50,000 phone calls, hosted more than 12,000 seniors for workshops and distributed more than 40,000 Senior Safe Money Strategies<sup>®</sup> books.



Salem, NH  
(<http://kellyfinancialinvites.com/SalemNH>)

Burlington, MA  
(<http://kellyfinancialinvites.com/Burlington>)

Braintree, MA  
(<http://kellyfinancialinvites.com/Braintree/SingleEvent>)

Kelly Financial's Wealth  
Protection, Preservation and  
Management Events

WHEN YOU HAVE FINANCIAL  
CONCERNS,  
WE WANT TO HELP YOU ADDRESS  
THEM.

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With Kelly Financial Services, helping you meet your financial needs is our first priority. It's our responsibility to evaluate and assess your financial situation and only make recommendations that are in your best interest, and we do so with integrity and transparency. Our experienced professionals are not just knowledgeable about finances, we also understand the importance of priorities, family and confidence in your financial future.

Market fluctuations and economic uncertainty can present challenges for your financial strategy. It may take more than just market performance to provide you with the confidence you deserve for your financial future. That's why we are committed to earning your trust,

thoroughly understanding your goals and dreams, and helping you feel confident in your financial strategies.

Email us at [info@kellyfinancial.org](mailto:info@kellyfinancial.org) or call us at 781.849.3090 to schedule a time to discuss your financial situation and the potential role of insurance or investments in your financial strategy.

## KELLY FINANCIAL SERVICES & THE KELLY FAMILY HAVE BEEN PROUD TO SUPPORT THE FOLLOWING:



Because  
**A FAMILY'S LOVE**  
is good medicine



**PROJECT  
WOUNDED WARRIOR  
PROJECT  
HOPE**



(<http://fisherhouseboston.org/>)

(<https://www.woundedwarriorproject.org/>)

(<http://www.prohope.org/>)

(<http://www.withcancer.org/>)

DO YOU KNOW?

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**Are you ready for  
retirement?**

TAKE OUR NATIONAL SENIOR RETIREMENT TEST  
([HTTPS://WWW.SURVEYMONKEY.COM/R/MBZ9JGM](https://www.surveymonkey.com/r/MBZ9JGM))

START PROTECTING YOUR WEALTH

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# Request A Free Consultation

REQUEST NOW  
([HTTPS://KELLYFINANCIAL.ORG/CONTACT/](https://kellyfinancial.org/contact/))

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## CONTACT US

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Email: [info@kellyfinancial.org](mailto:info@kellyfinancial.org) (mailto:  
[EMAIL%20ADDRESS])

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Braintree, MA 02184

Get Directions (<https://goo.gl/maps/cneXP5FQRBu>)

## BURLINGTON OFFICE

1500 District Ave.

Burlington, MA 01803

Get Directions

(<https://goo.gl/maps/XWPU23xLMf42>)

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