

Quantitative Investment Solutions

Innealta Capital merges advanced academic research with efficient empirical implementation of financial techniques.

SCROLL

HIGHLIGHTS

Innealta Capital Launches

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We offer a diverse range of investment strategies, including fixed income, equity, and global multi-asset class solutions.

STRATEGIES

Our unique product suite includes fixed income, equity, and multi-asset portfolios with exposure to domestic and international markets.

PROCESS

Our quantitative framework aggregates and organizes information about expected risk and returns. Portfolios are then optimized to balance the trade-offs between expected risks and returns, diversification, costs, and other risk-management considerations.

SOLUTIONS

When it comes to investing your savings, Innealta provides its clients' with portfolio solutions via Mutual Funds and Separately Managed Accounts.

Acclivity Investment Research

Designed by renowned finance academics and

Dynamic Investment Solutions

The Innealta Capital Dynamic Investment

returns by systematically targeting securities with higher expected returns while maintaining broad diversification and minimizing costs.

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and fixed income. The balance between these two major assets classes within the fund is dynamically adjusted as market conditions change, with the goal of participating in up markets and managing risk in down markets.

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MEET OUR TEAM

Our multidisciplinary team possesses several advanced degrees, including PhD, MBA, and MS from top academic institutions. In addition, our



[SEE ALL TEAM MEMBERS](#)

OUR INSIGHTS

The Innealta Insights section contains a series of market commentaries spanning different economic topics relevant to our investment decisions.

[READ OUR INSIGHTS](#)

SPRING 2019

Insight Spotlight – Size Matters: Particularly for Small Cap Funds

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CONTACT US

Whether you are a current client with questions about your portfolio or are a prospective client interested in speaking with a consultant, we encourage you to contact us at the phone number and email provided below or the contact form on the right.

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