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INVESTMENT MANAGEMENT

FINANCIAL PLANNING

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CLIENT PORTAL



**“ It’s not about how much money you make, but how much money you keep, how hard it**

## **Welcome.**

**S**prout takes great pride in its ability to assess clients’ current situations and forecast their future needs. We evaluate where they stand

**works for you, and how many generations you keep it for.**

Robert Kiyosaki

## **REALIZE YOUR FINANCIAL DREAMS**

It's our fiduciary responsibility as your investment adviser to evaluate your personal financial position and assess your future needs and only make recommendations that are best suited for you. We take that responsibility seriously, and we execute with clarity and integrity.

GET A PERSONAL  
EVALUATION

today, and consider all unique circumstances of their life that apply to their situation. Instead of bundling clients into two investing groups (Passive & Agressive), we use a Risk Number to identify the exact risk tolerances and compare that to potential rewards to create a custom plan for each individual client.

***Sprout is built for you.***

Using our services you can invest in the following:

- Self-directed retirement accounts
- Stocks
- Bonds
- Mutual Funds
- Annuities
- Real Estate Investment Trusts (REIT)
- Money-Markets
- And much more.

LEARN MORE

## Articles

A curated list of insightful articles from like-minded investors.



August 2017



## Top 5 Alternative Assets for Self-Directed IRAs

Once you switch from a traditional [...]

## Top Cities for Single-Family Investment Properties

Owning a cash flow rental property [...]

June 2017



## The Power of Compounding Interest Using a Self-Directed IRA

Lets pretend you won the lottery [...]



## IRS Guidelines on IRA Rollovers

IRA FAQs - Rollovers and Roth [...]

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# Ready to Talk?

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> Warranties  
and  
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