

EST. 1992

SOUDERS FINANCIAL GROUP

A INDEPENDENT FINANCIAL ADVISORY FIRM

CLIENT LOGIN 

THE VALUE OF AN SFG ADVISOR

INVESTMENT MANAGEMENT:

- Serve with a *fiduciary standard of care* in managing your investment accounts.
- Create an investment portfolio tailored to your objectives.
- Monitor your accounts and manage your investment portfolio over time.
- Meet with you to discuss portfolio performance.

FINANCIAL PLANNING:

- By gathering and analyzing your financial information and goals, we will design, present and implement a financial plan for you.
- Continue to review your plan and adapt to any new changes in goals, market conditions, etc.
- Serve as an available resource for all of your financial questions.

BEHAVIOR MANAGEMENT:

- Investing can be an emotional roller coaster. As your advisor, we stand by your side to make sure you stand by your financial plan.
- We help Individual investors make sound investment decisions throughout volatile market conditions.

OUR GUIDING PRINCIPLES

– FINANCIAL PLANNING BUILT FOR YOU. –

