



SERIOUS WEALTH
DEMANDS SERIOUS ATTENTION

YOU'VE WORKED HARD FOR YOUR WEALTH.
YOU DESERVE A TEAM WHO WILL WORK EVEN HARDER TO MANAGE IT.

At Edge Capital Group, we understand that significant wealth presents uniquely complex situations, ones that modeling and off-the-shelf solutions ignore. That is why we founded Edge—an independent financial advisory firm devoted exclusively to serving individuals, families, and institutions with substantial wealth via customized and sophisticated financial solutions.

Whether the need is to strategically expand cash flow, adjust portfolios for transitory life stages, or preserve and facilitate multigenerational wealth, Edge tailors each financial solution to each client's unique circumstances from the ground up. We work in concert with clients to RealizeMORE™ in even the most complicated financial circumstances.

REALIZEMORE™

Many of our clients have engaged advisors who promised much but delivered little. Formulaic solutions, unexceptional results, and products offered to benefit advisor over client are unacceptable yet unfortunately too common in wealth management.

At Edge Capital, we believe that a higher level of wealth requires a higher standard of service. As an independent firm, we are beholden to no one but our clients.

We customize client portfolios and tailor every solution to each client's circumstance—the RealizeMORE™ component of our effective wealth management approach. We achieve this via a highly disciplined process and varied perspectives on potential solutions and expected outcomes.

Our exclusive network of research, banking, and investment management relationships provide clients with an enormous breadth of resources, scale, and purchasing power not easily obtained through other advisory firms.

FED HOLDS, SIGNALS CUTS

June 24, 2019

At the FOMC meeting last week the Fed chose not to cut the Fed Funds Rate, but hinted that future cuts might be on the...

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MAKING SENSE OF THE MARKETS TODAY

June 23, 2019

What do you have to believe to make sense of the bond and equity markets today? Fulfilling market expectations, this week the Fed kept rates...

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THE GLOBAL BOND MARKET

June 15, 2019

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