

## COMPANY OVERVIEW

At The Pacific Group we provide a range of innovative financial products, services and strategies to help preserve, protect and enhance our clients assets.

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## PERSONAL SERVICES

The Pacific Group helps individual clients in the design and implementation of effective tools to assist in achieving their individual and unique objectives.

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# CORPORATE SERVICES

With over 1600 corporate clients, The Pacific Group is recognized as a leader in implementing highly customized financial structures and strategies.

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# WELCOME TO THE PACIFIC GROUP

**The Pacific Group** is a boutique financial services firm that focuses on creating value-add strategies for corporations, private partnerships, non-profit organizations and high net worth individuals.

Our clients always come first. We believe in establishing and maintaining long-term relationships by providing superior client focus and delivering a broad range of products and services.

What sets us apart is our creativity, objectivity and a single minded focus on delivering results.

LOS ANGELES

FORT WORTH

## CONTACT US

**Los Angeles** - 310.807.0140

**Fort Worth** - 682.231.8040

## FINRA BROKER CHECK

**Check the background of your financial professional on FINRA  
Broker Check**

## OUR FIRM

Company Overview

Our Team

Investment Companies

Insurance Companies

Our Locations

Online Form

## **CORPORATE SERVICES**

Corporate Services Overview

Corporate Tax Advantaged Plan Design

Corporate Risk Management

Business Succession Planning

Executive Benefit Planning

401(K) and Qualified (ERISA) Plan Consulting

Employee Benefit Planning

## **PERSONAL SERVICES**

Personal Services Overview

Individual Tax-Advantaged Plan Design

Asset Protection

Personal Risk Management

Estate and Generational Wealth Protection

Wealth Management

Investment advisory and asset management services are offered by investment adviser representatives (IARs) through Pacific Advisory Capital Group, LLC (PAC), a registered investment adviser. PAC IARs are also, separately and apart from PAC, registered representatives who offer insurance products through Pacific Risk Management Group, PLLC (PRMG), which conducts business as PRMG Risk Management and Insurance Solutions, PLLC in the state of California. PAC does not provide tax or legal advice. Individuals may transact business and/or respond to inquiries only in state(s) in which they are properly qualified.

PAC provides services under the DBA of The Pacific Group.

Please note that although Pacific Advisory Capital Group, LLC is a “registered investment adviser”, readers should be aware that

registration with the SEC or any state securities authority does not imply a certain level of skill or training. Additional information about the Adviser is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).