CONSULTING

INVESTMENT ADVISORY

ASSET MANAGEMENT

Change has come to the world of executive benefits. Significant new developments in tax law. Substantial reductions in investment product costs. A move toward transparency and increased regulatory compliance. At CapAcuity, we recognize these trends and their impact—and through our thought leadership and innovation, we bring a fresh perspective. The result can be improved financial results for plan sponsors, and enhanced retirement outcomes for plan participants.



A change in perspective changes everything

EVALUATE

We assess every link in the executive benefit supply chain, and design innovative solutions to significantly lower costs and increase corporate earnings.

EXECUTE

We implement plan enhancements, negotiate vendor and product pricing, and optimize funding and investment menus—all with objectivity and transparency.

MANAGE

We take proactive responsibility for the plan. We provide ongoing management of the plan's investments, assets, and service providers. Our monitoring and reporting ensure that sponsors have complete plan metrics and comparative data to make informed decisions.

EXPERIENCE POWERS OUR PERSPECTIVE

CapAcuity brings together a team of forwardlooking professionals with unique insight and decades of experience in consulting, investment advisory, and asset management. When it comes to optimizing results for plan sponsors and participants, our experienced team knows all the angles. We bring new perspectives to the trends impacting executive benefits, help sponsors fully understand their options, and initiate solutions that can have lasting impact on the bottom line.

MEET OUR EXECUTIVE TEAM



PETER S. CAHALL
Chief Executive Officer†

OPTIMIZING RESULTS WITH ANY FUNDING STRATEGY

CapAcuity designs and implements enhancements which can materially lower costs and increase corporate earnings—no matter the funding strategy. Case studies are available on request.

Press Release — CapAcuity Launches [Sept. 2018]



†Member of Executive Committee

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