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Erben Associates is a team of family wealth advisors with over 75 years of combined experience working to help business owners and executives with their transition and personal wealth planning in an effort to create a secure future for their families.





## **Personal Wealth**

Work to protect your family's future before you retire or sell your business with our comprehensive Personal Wealth Planning

MORE (/PERSONAL-WEALTH)



## **Exit Planning**

Exit your business in style with a clear plan for retiring with the comfort and security you've earned with our 7-step Exit Planning Process

MORE (/EXIT-PLANNING)



## **Build/Preserve Value**

Create the value drivers designed to help build and preserve the value of your business that buyers will one day pay for

MORE (/BUILD-PRESERVE-VALUE)

## DISCLOSURES

Securities offered through M Holdings Securities, Inc., a registered broker dealer, member FINRA / (http://finra.org) SIPC. (http://sipc.org) Investment Advisory services offered through Erben & Associates. Erben Associates is independently owned and operated.

Check the background of this Firm and/or investment professional on FINRA's BrokerCheck. (http://brokercheck.finra.org)

Erben Associates is a member of M Financial Group. Refer to the disclosure statement for further details regarding this relationship. (http://mfin.com/DisclosureStatement.htm)



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