

401k Plan Services

Proper investments are one of the catalysts to a successful retirement. The 401(k) Shop partners with plan sponsors to provide the best possible retirement outcome for their participant.

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Compliance is always taxing, especially when you have so much on your plate. We take the stress out of retirement plans by assisting the trustee in their responsibilities.

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Construction

Plan design is the foundation for a successful retirement plan. As such, it should be reviewed on a periodic basis to make sure that the plan is in line with the goals of the company and the participants.

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Communication

Are your participants retirement ready? If they don't know, plan communication can be improved. We use communication to educate participants on retirement readiness.

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Independent Advice

As a Registered Investment Advisor, we bring to the table objective, unbiased advice. Without the conflicts of quotas and selling pressure, we can be that trusted advisor for you and your employees.

DISCLAIMER Investment advisory services offered through M.C. Byrd Wealth Management. We are licensed to sell insurance products in the following states of: Louisiana (LA), Texas (TX). **[View disclaimer information.](#)**