



Cannon Beach Financial Advisors

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Financial Planning and Portfolio Management

Long-term Financial Planning

We work together to build an integrated picture of our clients' current situation and a roadmap for their future. Then we develop investment strategies that align with our clients' goals over the course of their lives, supporting them through the many changes they will experience.

Unbiased Advice and Appropriate Solutions

We do not accept product commissions. We are not limited to a single company product line, or to a specific product type in the solutions we provide for our clients..

Actively Managed Portfolios

We work tirelessly to manage portfolio risk and find investment opportunities for our clients' portfolios, rather than rely on passive-only investment strategies, or outsource our portfolio management to a third party..

Client Solutions

We believe in the value of integrated planning, which enables successful people to create extraordinary careers and personal lives. Our desire is to build a trusted advisory relationship with our clients over their lifetimes..

We offer:

[Financial Planning](#)

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[Small Business Retirement Plans](#) and other services

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