



(<https://www.forstrong.com>)

# Invest Without Borders

## GLOBAL REACH

"Increasingly, investment returns are influenced and driven by global factors. A truly world view has allowed Forstrong to deliver more globalized, more diversified and, ultimately, more robust portfolios for clients. Given the interconnectedness of the world economy and markets, this wider perspective has become essential to any successful modern day investment process." - David Kletz, Portfolio Manager

### **A REPEATABLE PROCESS**

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Our primary goal is to provide every client with the optimal exposure to the right assets, in the right allocation and, at the right time. This entails a

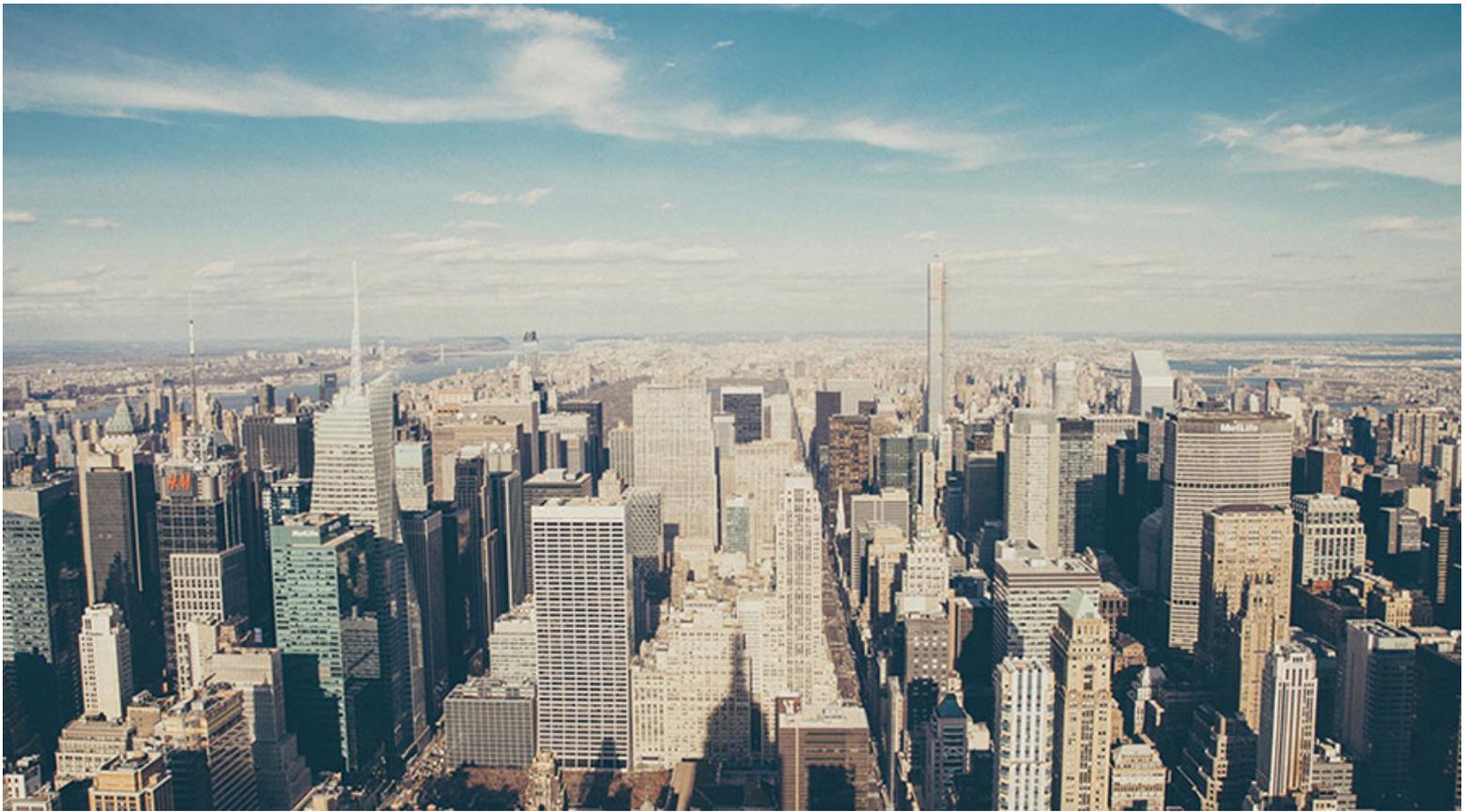
rigorous process that draws on the collective expertise of each member of Forstrong's Global Investment Strategy Team.

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## UNCOMMON EXPERTISE

Forstrong Global was the first to deliver globally balanced, actively managed ETF-only portfolios. With over 130 years of combined global investing experience, our Investment Team is comprised of individuals with subject matter expertise across a broad field of investment classes. Since our founding in 2001, we have endeavored to deliver consistent, low-drawdown globally diversified portfolios for serious investors.



## **CONSISTENCY**

Our performance reporting is compliant with the Global Investment Performance Standards (GIPS) so that our clients can be assured they are receiving fair and consistent performance metrics. Our performance benchmarks are highly relevant and consistent so that investors may objectively assess our active investment contribution.



## **INSIGHT**

The sharing of frequent, thorough and topical world analysis has always placed Forstrong in a different category than our peers. “Global Thinking” is the vehicle we use to make publications, press coverage and video available to financial professionals and investment allocators. Here you will find a continuous archive of our thinking and the associated investment implications.

# **GLOBAL THINKING**

## **Forstrong Global Webinar 07-03-2019: End of Cycle? Not So Fast** **(<https://www.forstrong.com/global-thinking/forstrong-global-webinar-07-03-2019-end-of-cycle-not-so-fast/>)**

Tyler Mordy, President and CIO of Forstrong Global, provides a brief portfolio update for July 3, 2019

READ MORE (<https://www.forstrong.com/global-thinking/forstrong-global-webinar-07-03-2019-end-of-cycle-not-so-fast/>).

📅 JUNE 27, 2019

## **Wealth Professional: “What Is the Future of Advice?” (Video), Francis D’Andrade featured** **(<https://www.forstrong.com/global-thinking/wealth-professional-what-is-the-future-of-advice-video-francis-dandrade-featured/>)**

June 26, 2019

READ MORE (<https://www.forstrong.com/global-thinking/wealth-professional-what-is-the-future-of-advice-video-francis-dandrade-featured/>).

📅 JUNE 27, 2019

## **Kitco News: “Look at Major Producers As a Leveraged Play To Gold – Forstrong Global” (Video), Rob Duncan featured** **(<https://www.forstrong.com/global-thinking/kitco-news-look-at-major-producers-as-a-leveraged-play-to-gold-forstrong-global-video-rob-duncan-featured/>)**

June 25, 2019

READ MORE (<https://www.forstrong.com/global-thinking/kitco-news-look-at-major-producers-as-a-leveraged-play-to-gold-forstrong-global-video-rob-duncan-featured/>).

📅 JUNE 12, 2019

## **Wealth Professional: “What is the Hottest Macro Trend Right Now?” (Video), Tyler Mordy featured** **(<https://www.forstrong.com/global-thinking/wealth-professional-what-is-the-hottest-macro-trend-right-now-video-tyler-mordy-featured/>)**

June 12, 2019

READ MORE (<https://www.forstrong.com/global-thinking/wealth-professional-what-is-the-hottest-macro-trend-right-now-video-tyler-mordy-featured/>).

📅 JUNE 3, 2019

## **Wealth Professional: “Why Current Low Risk Appetite Is Misplaced”, Tyler Mordy featured** **(<https://www.forstrong.com/global-thinking/wealth-professional-why-current-low-risk-appetite-is-misplaced-tyler-mordy-featured/>)**

**[featured \(https://www.forstrong.com/global-thinking/wealth-professional-why-current-low-risk-appetite-is-misplaced-tyler-mordy-featured/\)](https://www.forstrong.com/global-thinking/wealth-professional-why-current-low-risk-appetite-is-misplaced-tyler-mordy-featured/)**

June 3, 2019

**READ MORE** (<https://www.forstrong.com/global-thinking/wealth-professional-why-current-low-risk-appetite-is-misplaced-tyler-mordy-featured/>).

 JUNE 3, 2019

**[ETF.com: “Canada’s ETF Industry Set To Grow Further”, Karen Tsang featured \(https://www.forstrong.com/global-thinking/etf-com-canadas-etf-industry-set-to-grow-further-karen-tsang-featured/\)](https://www.forstrong.com/global-thinking/etf-com-canadas-etf-industry-set-to-grow-further-karen-tsang-featured/)**

June 3, 2019 – ETF.com

**READ MORE** (<https://www.forstrong.com/global-thinking/etf-com-canadas-etf-industry-set-to-grow-further-karen-tsang-featured/>).

[Read More \(/global-thinking/\)](#)

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 (<https://www.youtube.com/channel/UCrBLp0qQ13zvYmhlL1Ilo0g>).

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