



An Investment Firm Built on Experience

Founded in 1982, MEMBERS™ Capital Advisors is a wholly-owned registered investment advisor subsidiary of CUNA Mutual Group, a leading provider of financial services to credit unions and their members. Serving 95% of U.S. credit unions for more than 80 years, CUNA Mutual Group helps credit unions and hardworking people build financial security through commercial and personal insurance products; lending and payment security solutions; and risk management, retirement, investment and marketing services.

MEMBERS™ Capital Advisors has more than \$19.4 billion in assets under management (AUM)*. Our team employs a disciplined investment management process and uses state-of-the-art quantitative systems to support CUNA Mutual Group's financial strength and protect capital investments for the future.



Investment Strength for Long-Term Growth

With more than \$19.4 billion in assets under management (AUM), MEMBERS™ Capital Advisors investment methodology is based on thorough in-house research. Our highly experienced investment team manages high-quality, fixed income-centric portfolios to support and protect CUNA Mutual Group's financial strength and stability in the marketplace, as well as to provide financial flexibility to support the long term company strategies.

These investment portfolios are well diversified including investment grade corporate bonds and other fixed income investments. Asset allocations reflect our mix of liabilities in CUNA Mutual Group's lines of business, and shift over time based upon the economy and financial markets and includes appropriate levels of investment quality, liquidity, and asset class diversification.

We manage a combination of corporate bonds, municipal bonds, structured securities, U.S. Treasury/Agency/Foreign Government, stocks, limited partnerships and commercial mortgage loans.

Find out more about MEMBERS Capital Advisors Commercial Mortgages & Real Estate Group

Experience Builds Success

Our seasoned investment team includes expert professionals experienced in multiple sectors who maintain long-standing relationships that provide access to multiple markets.

Leadership Team





Contact Us for More Information

Name

Email Address

Phone Number

Company

Company Description

SUBMIT

The above information is related to a partial list of MEMBERS Capital Advisors clients. The assets of CUNA Mutual Group, and its subsidiaries and affiliates constitute 80% or more of MEMBERS Capital Advisors' assets under management. This discussion is not an endorsement by CUNA Mutual Group of MEMBERS Capital Advisors or the investment advisory services provided by MEMBERS Capital Advisors. It should not be considered approval or disapproval by CUNA Mutual Group of MEMBERS Capital Advisors or the services it receives from MEMBERS Capital Advisors.

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