



Marathon Mission
Wealth Management (/site/)



You can do a lot in a lifetime.

Learn more about our services

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or learn more. (/site/investment-philosophy)

Marathon Mission Wealth Management

We are a fee-only Registered Investment Advisory (RIA) firm. Fee-only means that we charge a fee for our investment advice. We are not salespeople and do not sell any products to our clients. We do not collect commissions in any shape or form. Investment management and financial planning is offered solely by Michael Ryan, a Certified Financial Planner professional. We work with our clients on a fiduciary basis, which means we have a legal responsibility to act in our client's best interest in everything we do. We are held to a higher standard. A legal standard. We feel this is a moral obligation that we willingly accept. As an RIA, we are regulated by the Securities and Exchange Commission (SEC). Under the Investment Advisers Act of 1940, Section 206, we are considered fiduciaries. Marathon Mission Wealth Management always makes decisions and recommendations from the viewpoint of what we would do, considering the knowledge we have, if we were the client. To learn more about the CFP fiduciary standard click here (<http://www.cfp.net/public-policy/public-policy-issues/fiduciary-standard>). For more information about the SEC and their fiduciary rule click here (<https://www.sec.gov/divisions/investment/advoverview.htm>).

[read more > \(/site/about-us\)](/site/about-us)

Our Services

Portfolio Management


Ongoing portfolio management based on the individual goals, objectives, time horizon, and risk tolerance of each client...


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Pension Consulting Services

Consulting services to pension or other employee benefit plans (including but not limited to 401(k) plans)...

[Learn More \(/services/pension-consulting-services\)](/services/pension-consulting-services)

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Links

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