

ABOUT US

An Independent Money Management Firm

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At BW & Associates Inc., we take the headache out of financial planning

As an independent money management firm, we are dedicated to providing extraordinary personal service. We promise to be a partner that you can rely on for honest, intelligent advice, and expertise. We pride ourselves in taking the headache out of financial planning for each and every one of our clients.

Our Philosophy

Investing For The Long Term

At BW & Associates, Inc., we apply over 35 years of experience and meticulous research to deliver a time-tested strategy to help you achieve your financial goals. [» Read more ...](#)

“ We consistently
empower our clients
to surpass their
financial dreams. ”

Bonnie Wusz, Founder

A Process For Achieving Your Goals

You'll Benefit From Our Proven Practice

At BW & Associates, Inc., we provide you with a framework for achieving financial success. The choices you make starting out or even at retirement can be overwhelming. Your decisions can powerfully affect your ability to fulfill your financial dreams. We are committed to developing a Financial Plan that focuses on your needs and desires. [» Read more ...](#)

Your Future. Our Expertise.

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