



Puzzled by how your municipal pension and OPEB plans compare to other plans?

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Identify the principal concerns most affecting your organization. Formulate solutions that provide the basis of today's planning while providing a foundation for the future. Achieve, and then exceed, each and every goal.

Our approach is elemental: we're inventive, hands-on, focused, and deliberate. The basis of our success lies in the depth of our experience and the tenacity of our knowledgeable professionals, supported by robust technology and detailed, proven processes.

Whether you're a large corporation, small- or mid-sized business, non-profit or municipality – with 10 to 10,000 participants - you face complex issues that could limit your organization's potential. Our bundled or unbundled service offerings are designed to allow each client to choose the level of services that will resolve their unique challenges. If your challenges involve restructuring a pension, creating an investment strategy, or working out a 401(k) plan that achieves maximum participation, our innovative solutions, creative people and leading edge technology are the fundamental elements to realizing results.

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