763-542-8884

info@lifestagewealth.com

Charles Schwab Login

LifeStage Client Portal

How We Manage Your Money

We have developed a unique and proprietary process to manage our clients' investment portfolios.

Learn More

Importance of Independence

We have chosen to be independent advisors which brings significant benefits for our clients

Learn More

FAQ

Frequently Asked Questions

Learn More➔

Your Journey. Our Passion.

The road to financial security can take many twists and turns along the way. Our goal at LifeStage Wealth is to help you navigate each stage of your financial life to enhance your long term financial goals and dreams. Our experienced and responsive staff takes great care to partner with our clients by providing personalized and comprehensive planning. Since 1988 when our firm started, our clients have expressed an appreciation for our transparency, frequency of communication, and how much they like doing business with people they trust and feel confident we are working for them with their best interest at heart.

Contact Us➔

Download Our App

We've built a handy mobile app that allows you to easily stay in touch with us on-the-go wherever you are. It gives you instant access to your new LifeStage Client Portal, send and receive secure messages to us, receive timely information on pertinent financial topics, our newsletter and much more!

AVAILABLE ON THE App Store

GET IT ON Google play

Upcoming Events

Client Conference Call

We will be hosting a client conference call on Tuesday, July 16th at 4:00 pm (CT). To join the call, please dial (844) 860-7947 a few minutes before 4:00 and provide the conference ID 5087407. The call will last 20-25 minutes with a time at the end for you to ask questions. If you are unable to listen to the call live, it will be recorded and on our website under the Resource Tab on Wednesday afternoon, July 17th.

July 16, 2019

4:00p - 4:30p

Get Financial News & Updates Delivered to Your Inbox

Name

Email

SIGN UP

The information on this site has been provided by LifeStage Wealth Management (LWM) for general information purposes. This site, and the related material, do not implicate any client, advisory, fiduciary or professional relationship between you and LWM. Read more.

Contact

LifeStage Wealth Management

Office: (763) 542-8884
Fax: (763) 542-8821

11100 Wayzata Boulevard
Suite 510
Minnetonka, MN 55305

info@lifestagewealth.com