

ABOUT PERSIMMON
OUR PRIVATE CLIENT SERVICES

(/WHAT-MAKES-PCM-UNIQUE) (/CHALLENGES-WE-ADDRESS)



We Are Redefining The Way Families And Institutions Steward Wealth



We are a family focused, privately owned, boutique wealth advisory firm serving select families, family offices, foundations and endowments as both a multi-family office and chief investment officer.

Merriam-Webster defines 'Stewardship' as "the conducting, supervising, or managing of something; especially: the careful and responsible management of something entrusted to one's care." At Persimmon Capital, we serve families and institutions from various backgrounds and life experiences who come to us actively seeking a way to effectively steward their wealth across multiple ge check the background of this on our decades of experience we fully appreciate and comprehend, (http://brokercheck.fi

is required to create and oversee complex wealth. We partner with you to truly listen and define your vision and legacy to craft a specifically designed plan for your family. This enables wealth and legacy conversations to move from the individual to the collective, ultimately delivering your family's fullest potential.

From the Blog

Flying taxis?

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Largest Ocean Clean up in History



PHILADELPHIA

1777 Sentry Parkway West VEVA 14, Suite 102 Blue Bell, PA 19422

(484) 572-0500 (tel: 4845720500)

EMAIL

 $\underline{info@persimmoncapital.com\,(mailto:info@persimmoncapital.com)}$

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 $\underline{(/sites/persimmoncapital.us1.advisor.ws/files/documents/PCM\%20Form\%20ADV\%20Parts\%202A}\\ \underline{2017.pdf)}$

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