



DICKMEYERBOYCE

FINANCIAL MANAGEMENT, INC.

THE AIM OF LIFE IS

Living It!

We are an independent, Fee-Only Financial Planning and Wealth Management firm based in Fort Wayne, Indiana and serving the upper Midwest.

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It is our goal to enable you to focus on what is important in your life. This is possible through a financial planning process that provides you with confidence that you have a plan in place to achieve your financial goals.

Intelligent financial decisions

Your investment philosophy and strategy should follow a conservative and fact-based approach to seeking long term results in line with your personal needs.

Facilitation

We take this journey together. We work closely with you to implement your plan; providing you with access to all the proper resources along the way. Understanding the fundamentals of your financial plan and investment strategy enables peace of mind.

Enjoyment

At our firm we enjoy each other and what we do. We expect each team member to live well-rounded lives just as we seek to enable the same for you.

About Us



DICKMEYERBOYCE

FINANCIAL MANAGEMENT, INC.

Your Team

How We Are Compensated

David A. Dickmeyer, M.B.A.

WEALTH ADVISOR | PRINCIPAL OWNER

Ian D. Boyce, CFP®

CERTIFIED FINANCIAL PLANNER™ | PRINCIPAL
OWNER

Sara A. Stanski, RP®

OPERATIONS DIRECTOR | SENIOR
PARAPLANNER

Drew D. Lanphear, M.B.A.

WEALTH ADVISOR



DICKMEYERBOYCE

FINANCIAL MANAGEMENT, INC.

Max D. Dickmeyer

INVESTMENT ADVISOR REPRESENTATIVE

Glenda Ludlow

CLIENT SERVICE SPECIALIST

Dennis J. Bragg

RESEARCH ANALYST

Penelope Lanphear

TOP DOG

DESIGNING YOUR



At Dickmeyer Boyce, we believe that [the aim of life is living it!](#)

As financial advisors, we see our role as designing a logical process for addressing the financial parts of your life, so that your resulting plan yields results that keep you on schedule. We do this in a way that consolidates all aspects of your financial life, so that you can understand how your unique plan is working for you.

We see this framework as necessary to create possibility and opportunity, so that you can go about living life instead of worrying about whether or not you are on the right path to success.



Financial Life Planning with a Human Touch

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Protecting Client's Best Interest

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Avoiding Hazardous Investments

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Serving Clients Above & Beyond

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Navigating Work/Life Financial Balance

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Advising with Transparency

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Guiding to Higher Stability

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Serving You

Investment Philosophy

Personal Services

Business Services

Investment Philosophy: The Long View

We view investing as a long term proposition, it is not a process of frequent trading in and out of investment positions or the market as a whole. In addition, history shows us that attempting to time the market is fruitless. One cannot account for all the factors influencing the pricing of various investment options. History also shows us that the value of investments rise over the long term in spite of near term economic or geopolitical concerns.

We believe this long term direction on investment growth is simply due to population growth and humanity's success at doing things more efficiently over time. These two factors make the investment marketplace an instrument of success for disciplined and long term investors.



DICKMEYERBOYCE

FINANCIAL MANAGEMENT, INC.

PUBLICATIONS,

Insights & News

DECEMBER 28, 2018

2018 Year in Review

YEAR IN REVIEW

NOVEMBER 20, 2018

2018 3rd Quarter Review

QUARTERLY REVIEW

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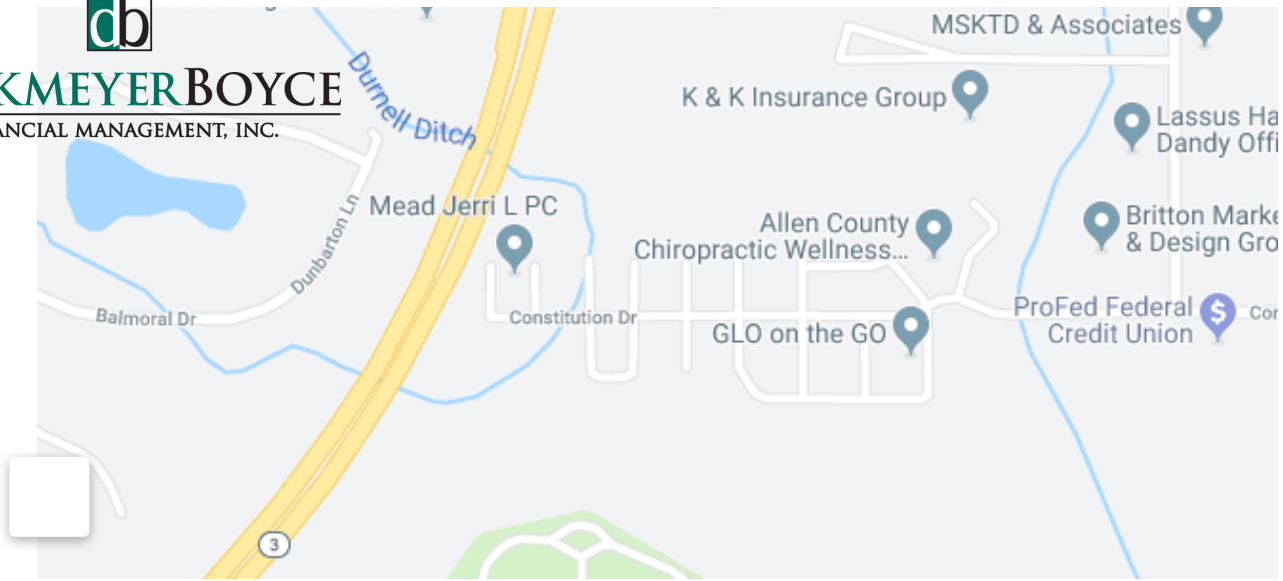
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FINANCIAL MANAGEMENT, INC.



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