Who We Are

We are committed to providing a high level of service that stands apart from the rest.

(https://www.360financial.net/team)

How We Work

We work with you to create customized strategies that address your personal needs.

(https://www.360financial.net/p/for-individuals)

What We Offer

We offer comprehensive wealth management and retirement planning strategies.

(https://www.360financial.net/resource-center)

360 Financial's Big Picture Plan helps you move toward financial independence

Advising wealth is serious business, and no one at 360 Financial takes it lightly. Our financial advisors have a minimum 25 years of experience, and are deeply focused on you and your financial goals. As a boutique wealth management firm, we work hard to get to know you and your family so we can better understand what you need now, and in the future. The more we know about what is important to you, the better we are able to tailor a plan that is personalized with your goals in mind.

The first step in the financial advising and wealth planning process is to come in and talk with us. We will listen closely to come up with the plan that pursues your goals. The sooner you meet with us the sooner we can get started. Financial advisors from our firm will be knowledgeable and upfront with you about your current finances, where you want to go, and how best to pursue those goals.

We consider our clients like family, and take the extra time to get to know every client on a deeper level. Circumstances change; life can throw the unexpected at you, and you may find that some of the goals you set for yourself no longer serve your purpose. During those times, we will be there to advise you further and help you make any needed changes.

Contact Us

Why 360 Financial?

Minneapolis Financial Advisor 360 Financial-HD

from **360 Financial**

02:20

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If you're like 93% of Americans, you're looking forward to retirement. But are you really prepared for what lies ahead? Our free ebook can help you find out. Register today to receive your copy of "Retire Happy: A Simple Guide to Your Next Big Adventure."

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