

## Client Center

- Liscio
- 4Wealth® Accounting Software Login  
QuickBooks Desktop
- 4Wealth® Accounting Software Login  
QuickBooks Online
- TD Ameritrade

[Using Your Client Organizer](#)  
[How to Review My 1040](#)  
[Using File Exchange](#)  
[Remote Payroll](#)

## Three service areas, one focus: an integrated view of your complete financial picture.

**4Wealth® Financial Group** is a highly customized CPA and financial planning firm employing a full portfolio of tax, estate planning, investment programs, and insurance. We serve a clientele of individuals requiring personal accounting and financial services, as well as professional entrepreneurs with small- to medium-sized companies.

**Accounting, investments, insurance** — you may work with only one segment of our offerings; you may work with all three. The point is that we will collaborate with you to tailor solutions that promote your personal wealth and help build your business.

[Contact us](#) and see how 4Wealth® Financial Group's team of professionals can bring a truly integrated approach to your personal financial planning and business needs. We take pride in contributing to your success.

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## Our Blog

[Launching a business. Part one: get all your ducks in a row.](#)

August 7, 2017

The idea of leaving steady employment behind in pursuit of starting your own business might be intoxicating, but do your homework first. Ask yourself these basic questions right...

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