

Advisor Login (/advisor.htm)



Who We Are

The TownSquare investment platform is a flexible chassis designed to augment our client's current investment program. Our clients include **Wealth Advisory Firms** and **Institutions** such as **family offices**, **corporations**, **endowments**, **foundations** and **governments**. Our services are offered a-la-carte or as a turn-key investment and operations team.

Read more... (/team.htm)

What We Do

Our clients rely on us for money manager vetting, portfolio construction and management, efficiency and structure audits, tax optimization, and our full-service trading operations including traditional execution and model-delivery. For full-service clients we also oversee compliance and back-office functions such as fee-billing, reporting, etc.

Read more... (/services.htm)

Our Philosophy

We seek to add value to client portfolios with best-of-breed, strategically unique investment and trading strategies while optimizing the relative risk, cost-efficiency, and tax impact on their portfolios. We believe there are no shortcuts or gimmicks to wealth creation; great investing is the result of buying high-quality assets at compelling prices.

Read more... (/philosophy.htm)

Please review Important Disclosure Information (/important-disclosure-information.htm)

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