



# Our Philosophy

Our greatest expertise is creating relationships that help our clients and their families

legacies we help to create. Hollencrest clients benefit from some of the market's

is the key. Even beyond your portfolio, we bring a **holistic approach** to coordinating a full

reach their financial and life-long goals. To us, success is measured not in dollars and cents but by the number of

most innovative and unique wealth management ideas. Sound asset allocation (through diversification)

team, from CPAs, attorneys, risk managers, investment bankers, and other professionals.

# Services

Hollencrest's diverse services are designed to meet the unique financial goals and objectives of each and every client.



Wealth Management



Consulting Services



Services for the Ultra Affluent



Exit Strategies for Business Owners

# Meet the Partners

Hollencrest's founding partners are directly responsible for the strategy, security selection and construction of your portfolio.



Greg P. Pellizzon



Peter J. Pellizzon



Robert B. Wolford

# Quick Links

*charles* SCHWAB

**TD** **AMERITRADE**  
Institutional

**VOYA**  
FINANCIAL™



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## ABOUT US

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contact@hollencrest.com

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