



# Giving You the Power to Outperform

We offer full-service investment and retirement planning solutions for individuals and organizations

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We offer full-service investment and retirement planning solutions for individuals and organizations

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Just in: **TCG Advisors is named in the Top 300 Advisors by Financial Times** | [Read more.](#)

## OUR SERVICES

Customized solutions to meet your unique financial goals

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## Private Wealth Management

Our focus is on managing more than just your money—we want to manage your wealth.

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 portfolio

## Institutional Advisory

Spend less time worrying about finances and more time running your organization.

[Learn More](#)

 chart copy

## Plan Sponsor Solutions

Lead your employees to financial independence with a retirement plan that works on their behalf.

[Learn More](#)

 people

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## Workplace Financial Wellness

We're on a mission to improve financial literacy and financial health of our communities.

[Learn More](#)

## OUTPERFORM RETIREMENT

We work hard to help you live the life you want to live after your working years.

250+

high net worth clients

450,000+

plan participants

200+

institutional plans

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## A FIDUCIARY YOU CAN RELY ON

- ✓ We have a legal-binding contract to act in your best interest
- ✓ We believe in transparency of fees and services
- ✓ We are completely product agnostic
- ✓ We will act with no conflicts of interest

## FOCUSED ON YOU

- ✓ Our plans keep you at the center of our strategy
- ✓ We tailor our strategies to fit your financial goals
- ✓ Live representatives will always be there for support
- ✓ Investment reviews help ensure we are meeting your goals



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We are committed to empowering communities across the country to escape financial stress and bring them one step closer to financial independence.

**Chris Jamail, CFP®**

Chief Marketing Officer

## Insights and Thoughts from TCG

Check out our latest blogs written by our team of advisors!

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## It's 2019—What's the Status of Your Estate Plan?

Hosted by Dennis Bielik, CFP, CFA®, FRM and Doug Paul, JD In this podcast, we cover important estate planning topics for you—all of you. No matter your marital status, income, or career, we all need an estate plan of some sort. The most surprising aspect of it is how... [read more](#)

## TCG Advisors is named in the Top 300 Advisors by Financial Times

On June 27, 2019, the Financial Times released an article to announce the top 300 Registered Investment Advisors in the United States, and TCG Advisors is excited to announce that we made the cut! Over the past several years, we have been scaling to serve more clients... [read more](#)

## Stop failing your financial plan

Written by: Dennis Bielik, CFA®, FRM  
“A goal without a plan is just a wish” – Antoine de Saint-Exupery. As a

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Financial Planner, I like to spend a couple weekends throughout the year to look back on the year so far and soak it in. Each time I do this, I find...  
[read more](#)

# Let's work together!

Click the link below to learn more about TCG solutions and services.

## Contact Us



Calculators



Forms



Dictionary



Industry Links





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Main fax line: (888) 989-9247

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- Login
- Plan Information/Forms
- RAMS/CalSTRS

## More on TCG

- About Us
- Contact Us
- Leadership Team
- Blog
- Staff
- Careers
- Accessibility

## Our Services

- Financial Planning
- Asset Management
- Municipal Advisory
- Third-Party Administration
- Retirement Plan Advisory
- Consulting Solutions

## TCG Services

- Happy Independence Day! Don't forget to celebrate financial independence too!  
<https://t.co/9h2DcMmNUc>  
4 days ago
- 23 July-specific ways to save money this summer! <https://t.co/2V0F9PJUbv>  
5 days ago

Click here for help!



- Stay up to date on information & insights for the 403b community! <https://t.co/OCufEf7bxD>  
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