

WELCOME TO AMERICAN ASSETS CAPITAL ADVISERS

We are an investment manager specializing in real estate securities. Our team of investment professionals is deep in real estate with more than 80 years of experience. We manage separate accounts and mutual funds for institutions and individuals focusing on global real estate securities, which include REITs, real estate operating companies, lodging and gaming, housing, land development and real estate services, and real estate finance.

We are unabashedly focused on quality. We own securities that we believe are “A” assets in “A” markets managed by “A” companies. Our bias keeps us from owning what we consider to be generic real estate in generic markets or generally average real estate companies just because they “screen” cheaply.



A panel of judges comprised of independent industry professionals, appointed by HFM, determined the winners based on a combination of quantitative and qualitative data. For additional information, visit the following [link](#).

We are looking for a relationship between the landlord and tenant in which the tenant is denied choice. This allows the landlord to maintain high occupancy and drive rent.

From The Blog

Highlighting current issues through brief and topical commentary.

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Net Asset Value (P/NAV) has a tendency to move inversely to changes in yields.

Changes in 10-year Treasury Yields versus SNL Equity REIT Index P/NAV | Jan 01, 2011–Feb 10, 2018



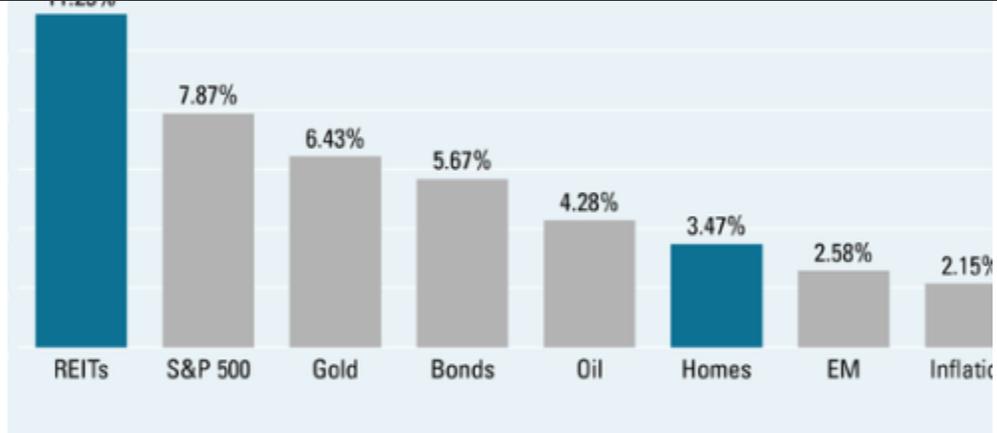
Not indicative of future performance. The referenced index is shown for general market comparisons and not for a particular Fund. An index is unmanaged and not available for investment. Source: SNL Financial as of 02/10/2018.

Real Estate Investment Opportunities in a Rising Interest Rate Environment

April 19, 2018

The Challenges of REITs, Rising Interest Rates, and...

[Read more > \[https://acadvisers.com/blog/real-estate-investment-opportunities-in-a-rising-interest-rate-environment/\]](https://acadvisers.com/blog/real-estate-investment-opportunities-in-a-rising-interest-rate-environment/)



pared by AACCA, compiled from Bloomberg.

REIT: REIT Equity REIT Total Return Index; S&P 500: S&P 500 Total Return Index; Gold: Gold price in USD per Troy Ounce; Bonds: Capital U.S. Aggregate Index; Oil: WTI Index; Homes: Existing One Family Home Sales Median Price Index; EM: MSCI EM Index; Inflation: CPI Index.

REITs vs. Your Home

August 16, 2016

Many people don't have an investment allocation to real estate...

[Read more > \[https://acadvisers.com/blog/reits-vs-your-home/\]](https://acadvisers.com/blog/reits-vs-your-home/)



The Wave of Private Capital Behind Public REITs

August 5, 2016

Flush with record levels of cash, many private capital real estate...

[Read more > \[https://acadvisers.com/blog/the-wave-of-private-capital-behind-public-reits/\]](https://acadvisers.com/blog/the-wave-of-private-capital-behind-public-reits/)

In The News

Recent articles and media.

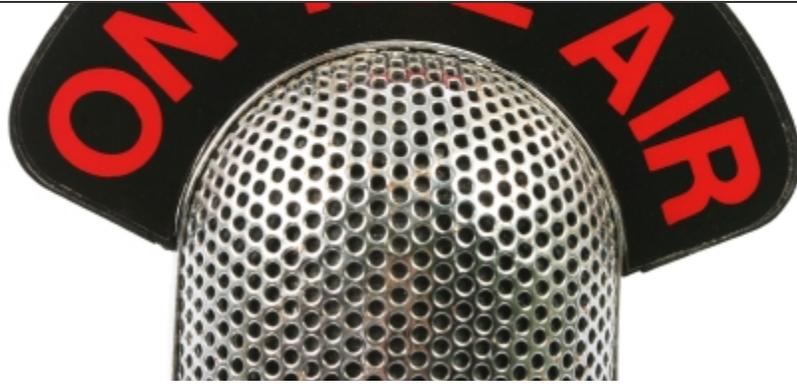
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