

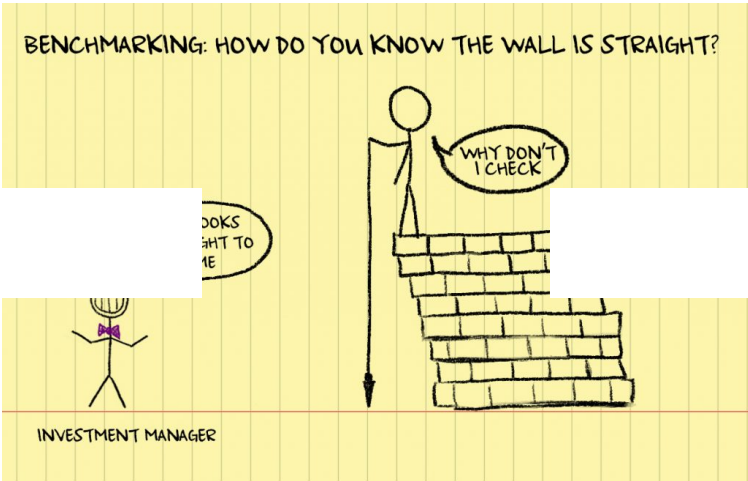
Anodos Advisors

(<https://anodosadvisors.com/>)

Investment Governance for Trustees

Anodos develops and maintains an investment governance process for trustees so that their fiduciary duties are fulfilled.

[How We Help \(/service/\)](/service/)





What We Do

We develop policies, execute procedures, and maintain a compliance library for trustees.

[Learn More → \(/service/\)](#)



Who We Help

We do this work for individual trustees, ERISA fiduciaries, foundation and endowment board members, and business managers.

[Learn More → \(/service/\)](#)

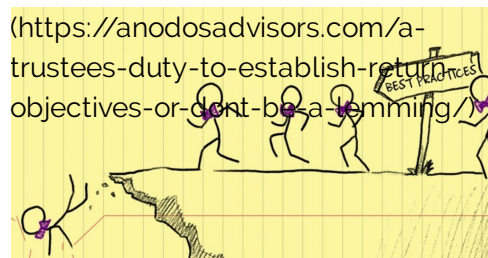


How We're Different

Investment governance is all we do. We don't manage money, sell insurance or accept referral fees. We don't have a horse in the race.

[Learn More → \(/service/\)](#)

Featured Articles



A Trustee's duty to monitor the risk within the trust portfolio

Duty to Establish Risk

Expectations: Section 2(b) of the Uniform Prudent Investor Act directs that "A trustee's investment and management decisions respecting individual assets must be evaluated not in isolation...

A trustee's duty to establish return objectives or "Don't be a lemming"

Duty to Establish a Target Return:

Section 2(b) of the Uniform Prudent Investor Act directs, "A trustee's investment and management decisions... must be evaluated... as a part of...



Trustee's duty to develop an administrative plan or "If you don't know where you are going you might end up somewhere else."

Duty to Develop a Plan:

Section 2(a) of the UPIA directs, "A trustee shall invest and manage trust assets as a prudent investor would, by considering the purposes,...

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