



COMPREHENSIVE
AND PERSONALIZED

portfolio management.

OUR FIRM

Bennicas and Associates, Inc. is an independent Registered Investment Advisory located in Woodside, California. Founded in 1989, we specialize in fee-only asset management services for clients with substantial investment funds.

We are committed to a personal relationship with our clients, and therefore we primarily serve families and individuals residing in and around the San Francisco Bay Area and Northern California.

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Photos of Portola Valley and Woodside by Susan Thomas.

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